

Reference Period: February 2016

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – February 2016

Commercial Foodservice Industry (preliminary results)

Highlights

Mild winter weather and a leap day led to a 7.7% jump in **commercial foodservice sales in Canada** in February. Every province reported higher sales with Prince Edward Island posting the strongest gains.

Sales at **full-service restaurants** advanced by 5.8% in February. Despite strong gains across most of the country, sales fell in Saskatchewan and Alberta.

Quick-service restaurants remain a pillar of strength as sales soared 10.7% due to the leap year.

Caterer revenues grew by 4.2% in February as gains in British Columbia and Ontario offset declines in Saskatchewan, Newfoundland, Nova Scotia and Alberta.

Drinking place sales posted a 3.2% increase in sales. This represents the segment's strongest growth since July 2014.

Menu inflation decelerated to 2.6% in March compared to 2.7% in February.

Despite the leap year, foodservice sales in **Newfoundland & Labrador** grew by a tepid 1.3% in February. This is due to the base effect of a 12.5% jump in sales in February 2015.

Prince Edward Island led the country with a 15.3% increase in sales as full- and quick-service restaurants posted double-digit gains.

Following lacklustre demand in February 2015, total foodservice sales in **Nova Scotia** bounced back with a 12.0% gain in February.

New Brunswick's foodservice industry continued to rebound with sales climbing 9.5% in February following a healthy 8.1% increase in January.

Commercial foodservice sales in **Quebec** grew by 7.5% in February after slipping 1.0% in February 2015. While quick-service restaurants and drinking places posted a rebound in spending, full-service restaurants continue to struggle.

Foodservice sales in **Ontario** advanced by a healthy 10.4%. In recent months, strong consumer demand and increase in units have lifted sales at full- and quick-service restaurants. Spending at drinking places, however, remains weak as sales rose by just 2.7% following a 9.3% decline in February 2015.

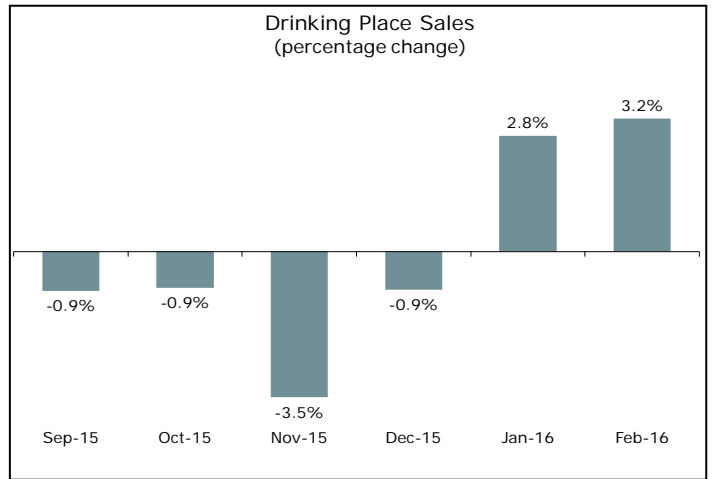
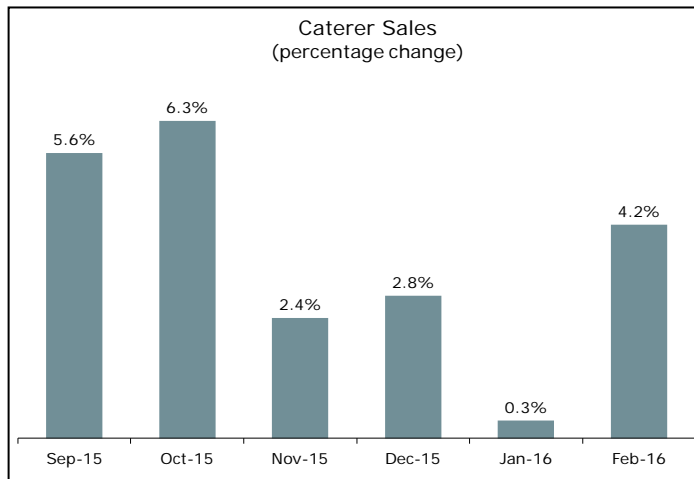
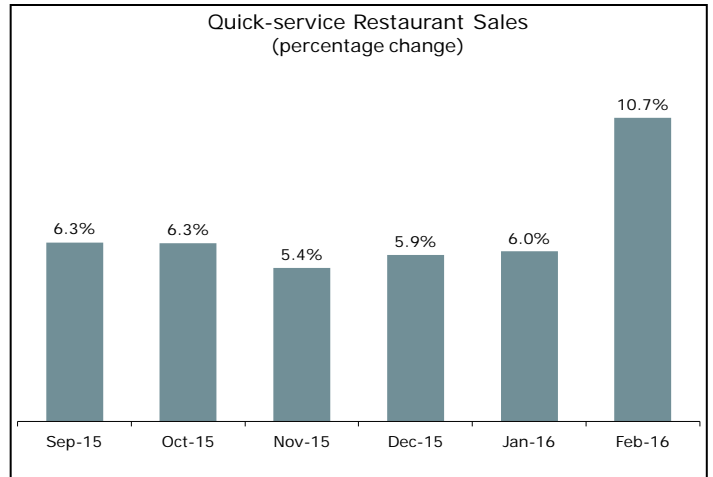
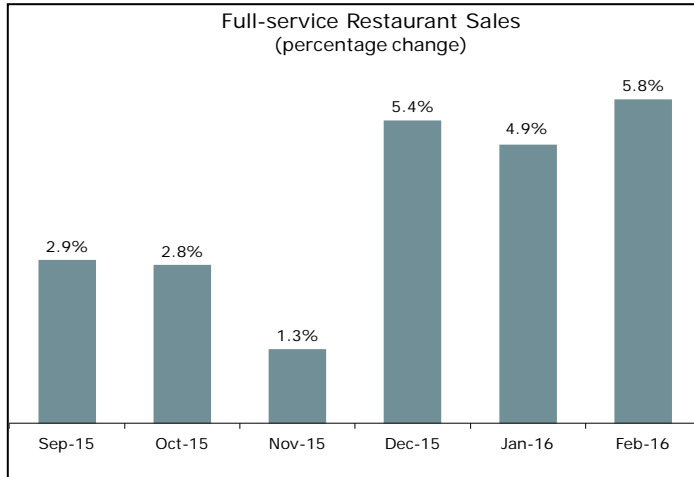
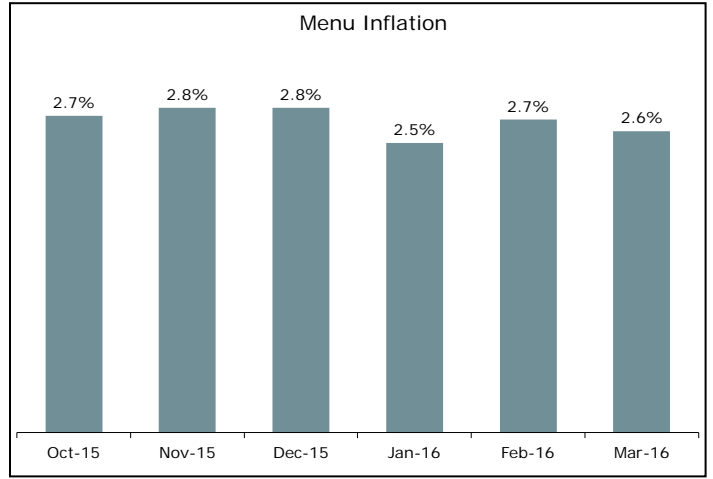
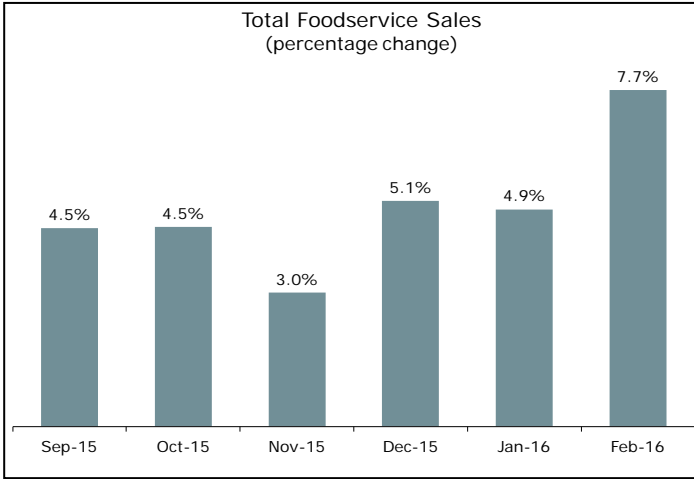
Foodservice sales in **Manitoba** rose by 6.8% in February with strong gains at caterers and drinking places.

The weak economy has led to mixed results in **Saskatchewan's foodservice industry**. Caterer revenues have declined this year following double-digit gains in the first quarter of 2015. Consumers have also cut back on spending at full-service restaurants after lacklustre growth in 2015. In contrast, consumer demand remains resilient at quick-service restaurants and drinking places.

Foodservice sales in Alberta grew by a tepid 0.3% as gains at quick-service restaurants barely offset declines at full-service restaurants, caterers and drinking places.

Robust consumer spending, unit expansion and growing population boosted total foodservice sales in **British Columbia** by 8.7% in February. Drinking place sales, however, moderated to 1.7% growth following a 9.1% increase in February 2015.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy contracted by 0.1% in February due to declines in wholesale trade, manufacturing and mining and oil and gas extraction.

Canada's consumer confidence index rose for the third consecutive month as Canadians feel more upbeat about the economy.

Retail spending grew by 0.4% in February as mild winter weather led consumers to open their wallets.

A decline in gasoline prices lowered Canada's overall inflation rate to 1.3% in March compared to 1.4% in February.

Net employment in Canada was relatively unchanged in March. As a result, the unemployment rate remained at 7.1%.

Net employment in the United States grew less than expected (+160,000 versus the consensus of +200,000 jobs). The unemployment rate, however, held steady at 5.0%.

Canada's real GDP slipped by 0.1% in February following four consecutive months of growth. Although economic activity was strong in retail trade and the accommodation and foodservice sectors, output slipped in wholesale trade, manufacturing and mining and oil and gas extraction.

Preliminary data show the United States economy expanded by a disappointing 0.5% (annualized) in Q1. While consumer spending posted solid gains, economic activity was restrained by lower business investment, a decline in exports and lower inventories.

Consumer confidence in Canada rose for the third consecutive month, up 2.3 points in April to 94.5 (2014 = 100). Confidence improved as Canadians are feeling more upbeat about the economy.

Month-over-month retail sales expanded by 0.4% in February following a robust 2.0% increase in January. Growth was driven by strong consumer spending at clothing and accessory stores; furniture and home furnishings stores; and building and gardening stores.

Retail spending increased in eight provinces. The strongest gains were in Newfoundland (+1.5%), Nova Scotia (+1.1%) and British Columbia (+1.0%). In contrast, Alberta and Saskatchewan both posted a 0.4% decline in retail sales.

Canada's inflation rate was 1.3% in March compared to 1.4% in February. Gasoline prices were 13.6% lower in March 2016 compared to March 2015.

On a year-over-year basis, prices for food at grocery stores were 4.0% higher in March. Consumers paid more for fresh vegetables (+14.9%) and fresh fruit (+11.3%). Beef prices jumped by 6.3% compared to 3.2% in February.

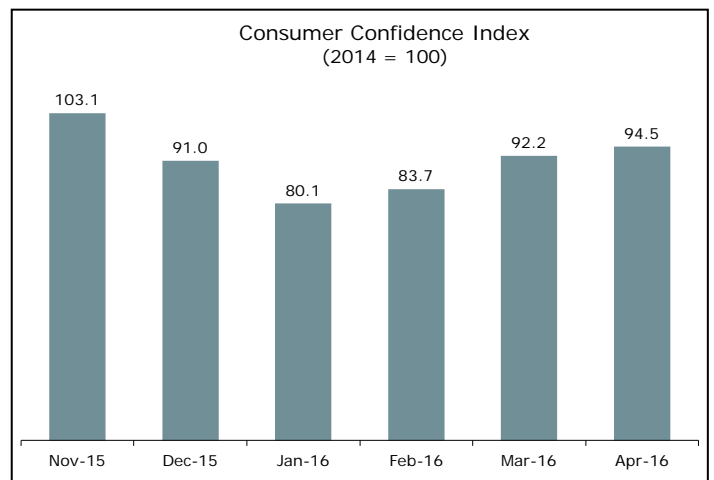
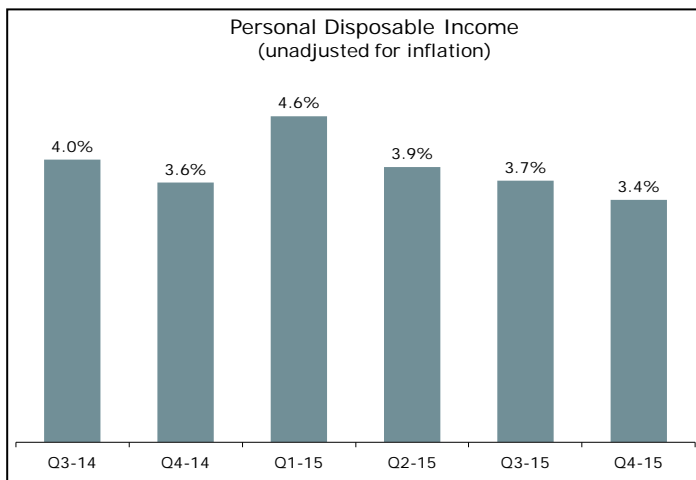
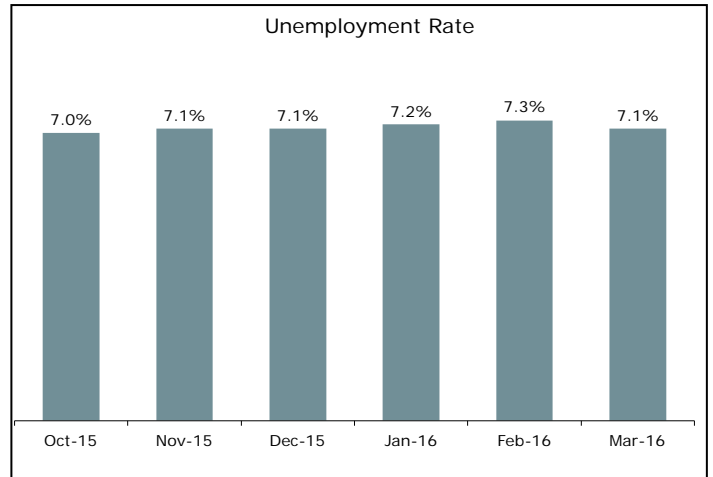
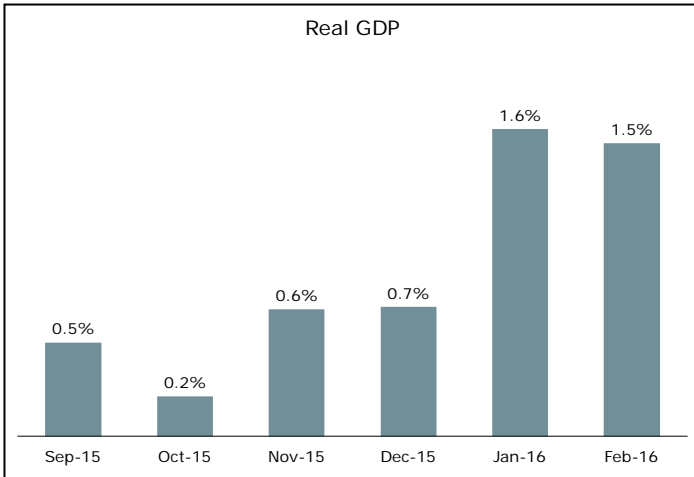
Net employment in Canada slipped by a modest 2,100 jobs (0.0%) in April following the creation of 41,000 jobs in March.

British Columbia added 13,000 jobs in April, causing the unemployment rate to fall to 5.8%. This is the first time that British Columbia had the lowest unemployment rate in the country since the Labour Force Survey began in 1976.

Canada's unemployment rate held steady at 7.1%.

Net employment in the United States grew by 160,000 in April. This is the slowest pace in seven months. Despite the increase in jobs, the unemployment rate was unchanged at 5.0%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$4,522.9	7.7%	6.3%	4.3%	5.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,946.6	5.8%	5.3%	3.3%	5.8%
Quick-service Restaurants	February	\$2,012.2	10.7%	8.3%	5.9%	5.6%
Social & Contract Caterers	February	\$400.2	4.2%	2.3%	4.5%	6.3%
Drinking Places	February	\$164.0	3.2%	3.0%	-4.8%	-0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$64.7	1.3%	0.5%	8.1%	4.3%
Prince Edward Island	February	\$14.2	15.3%	10.0%	5.8%	3.6%
Nova Scotia	February	\$107.8	12.0%	9.6%	4.8%	5.5%
New Brunswick	February	\$78.7	9.5%	8.8%	6.3%	3.4%
Quebec	February	\$790.0	7.5%	6.3%	1.6%	1.1%
Ontario	February	\$1,770.7	10.4%	8.3%	5.6%	6.6%
Manitoba	February	\$132.5	6.8%	5.3%	4.3%	5.3%
Saskatchewan	February	\$140.2	6.0%	4.0%	2.9%	5.1%
Alberta	February	\$660.3	0.3%	-1.2%	0.9%	6.3%
British Columbia	February	\$750.1	8.7%	8.9%	6.7%	8.2%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	February	\$3,198.7	4.8%	3.6%	1.5%	3.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$1,361.3	2.8%	2.5%	0.6%	3.6%
Quick-service Restaurants	February	\$1,461.3	8.3%	5.9%	3.0%	4.1%
Social & Contract Caterers	February	\$283.0	1.5%	-0.3%	1.7%	4.3%
Drinking Places	February	\$116.0	0.5%	0.4%	-7.4%	-2.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$43.5	-0.6%	-1.5%	4.9%	2.2%
Prince Edward Island	February	\$10.2	12.4%	7.3%	2.2%	3.6%
Nova Scotia	February	\$72.4	8.2%	5.9%	0.7%	4.1%
New Brunswick	February	\$55.2	7.7%	6.9%	3.8%	1.7%
Quebec	February	\$546.3	5.6%	4.4%	-1.2%	-2.4%
Ontario	February	\$1,267.5	6.9%	5.0%	2.9%	5.3%
Manitoba	February	\$89.5	4.0%	2.4%	1.0%	2.1%
Saskatchewan	February	\$96.8	4.2%	2.4%	0.4%	2.5%
Alberta	February	\$461.8	-2.9%	-4.3%	-2.3%	3.9%
British Columbia	February	\$558.1	6.2%	6.5%	4.4%	6.1%

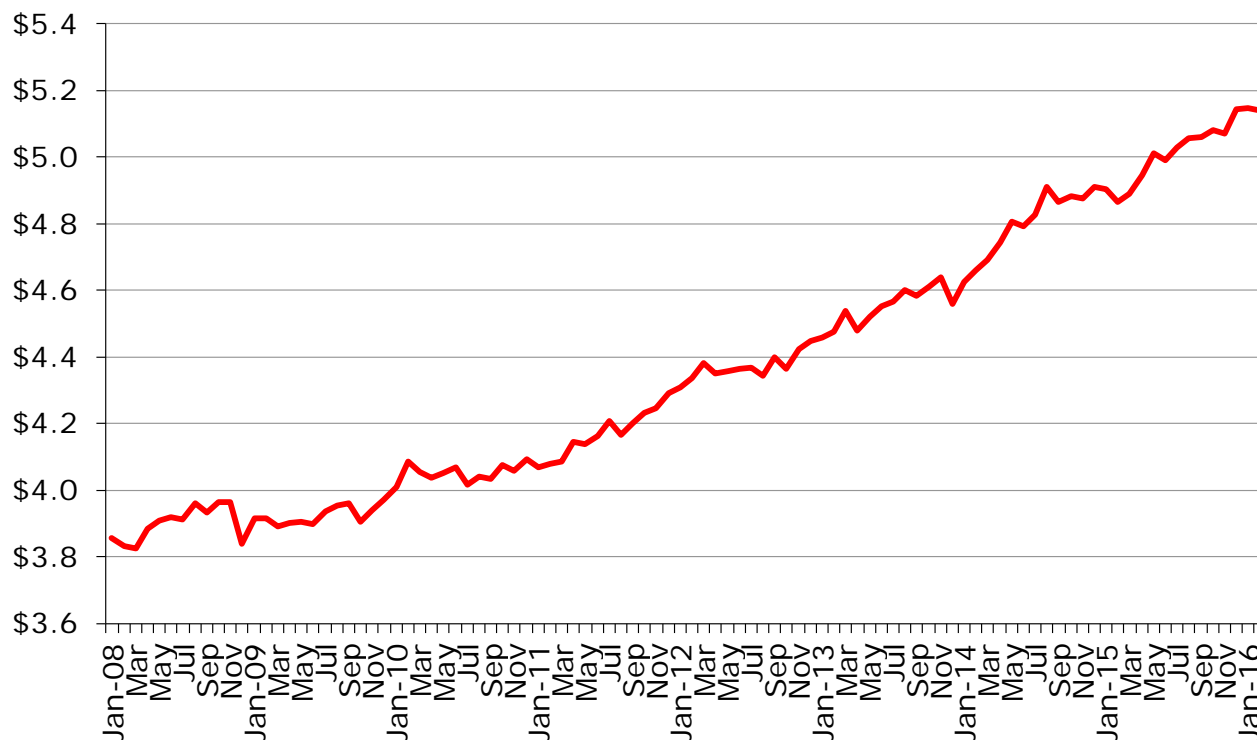
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			February	January	December	November
NOMINAL GROWTH						
Sales (in \$millions)						
Total	February	\$5,139.7	-0.1%	0.1%	1.4%	-0.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	February	\$415.4	-0.8%	-1.1%	-0.1%	-2.1%
Quick-service Restaurants	February	\$184.0	-1.2%	0.6%	0.5%	0.3%
Social & Contract Caterers	February	\$2,207.1	-0.6%	-0.7%	2.8%	-0.4%
Drinking Places	February	\$2,333.3	0.5%	1.0%	0.3%	0.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	February	\$75.2	-0.3%	-0.3%	-0.6%	-0.4%
Prince Edward Island	February	\$19.2	3.4%	-1.5%	1.8%	-1.4%
Nova Scotia	February	\$127.0	1.6%	0.0%	0.1%	0.3%
New Brunswick	February	\$92.9	0.4%	0.4%	0.4%	-0.1%
Quebec	February	\$923.2	-0.8%	0.9%	1.1%	0.2%
Ontario	February	\$2,027.2	0.3%	-0.3%	1.5%	-0.3%
Manitoba	February	\$150.3	0.7%	-1.5%	2.2%	0.1%
Saskatchewan	February	\$157.3	0.7%	0.0%	1.1%	-0.6%
Alberta	February	\$718.8	-0.3%	-1.2%	1.2%	0.0%
British Columbia	February	\$833.4	-0.9%	1.6%	2.1%	-0.5%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales
(in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
By Sector						
Menu Inflation – Total	February	141.4	2.7%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	February	143.0	2.9%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	February	137.7	2.2%	2.2%	2.8%	1.4%
Menu Inflation – Cafeterias	February	141.4	2.6%	2.6%	2.8%	2.0%
By Province						
Newfoundland	February	148.7	1.8%	2.0%	3.0%	2.1%
Prince Edward Island	February	138.2	2.6%	2.6%	3.4%	0.1%
Nova Scotia	February	148.9	3.5%	3.5%	4.1%	1.3%
New Brunswick	February	142.7	1.6%	1.7%	2.5%	1.7%
Quebec	February	144.6	1.8%	1.8%	2.8%	3.5%
Ontario	February	139.7	3.3%	3.1%	2.6%	1.3%
Manitoba	February	148.0	2.7%	2.8%	3.3%	3.1%
Saskatchewan	February	144.8	1.7%	1.5%	2.5%	2.6%
Alberta	February	143.0	3.3%	3.3%	3.3%	2.3%
British Columbia	February	134.4	2.3%	2.3%	2.3%	0.4%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
General Indicators						
Real GDP (2002 \$billion)	February	\$1,670.6	1.6%	1.6%	0.9%	2.5%
Consumer Price Index (2002=100)	February	126.8	2.0%	2.0%	1.1%	1.9%
Number of Employed ('000's)	February	18,005.2	0.7%	0.7%	0.9%	0.6%
Unemployment Rate ¹	February	7.2%	6.6%	7.2%	6.9%	6.9%
Prime Rate ¹	February	2.70%	2.85%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	February	80.1	-25.2%	-25.2%	-1.8%	4.9%
Disposable Income (\$billion)	Q4'15	\$1,131.4	3.4%	3.9%	3.9%	3.0%
Other (in \$ millions)						
Supermarkets and Grocery Stores	February	\$7,074.7	-0.3%	-0.3%	1.7%	2.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	February	1,029.7	3.1%	3.1%	3.1%	2.2%
Average Weekly Hours	February	21.6	-0.5%	-0.5%	-0.7%	1.4%
Average Weekly Wage	February	\$345.85	3.8%	3.8%	1.7%	1.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Year-to-date
Canada	4.1%	3.0%	4.7%	4.5%	3.8%	5.0%	2.6%	4.5%	4.5%	3.0%	5.1%	4.9%	7.7%	6.3%
Full-service restaurants	3.2%	1.5%	3.3%	3.9%	2.7%	5.1%	1.2%	2.9%	2.8%	1.3%	5.4%	4.9%	5.8%	5.3%
Quick-service restaurants	5.8%	6.0%	7.0%	6.1%	5.2%	6.2%	4.5%	6.3%	6.3%	5.4%	5.9%	6.0%	10.7%	8.3%
Caterers	5.2%	1.3%	4.9%	5.1%	5.5%	4.5%	4.7%	5.6%	6.3%	2.4%	2.8%	0.3%	4.2%	2.3%
Drinking Places	-6.6%	-8.0%	-5.5%	-7.8%	-4.8%	-7.4%	-6.9%	-0.9%	-0.9%	-3.5%	-0.9%	2.8%	3.2%	3.0%
Newfoundland and Labrador	12.5%	11.0%	17.0%	12.2%	8.2%	9.8%	4.5%	7.5%	7.5%	3.1%	-1.1%	-0.3%	1.3%	0.5%
Full-service restaurants	4.2%	3.7%	7.6%	6.4%	0.9%	4.1%	-4.8%	0.9%	3.6%	2.4%	-1.4%	4.8%	9.1%	6.8%
Quick-service restaurants	4.5%	4.7%	6.5%	5.6%	4.3%	4.6%	5.4%	7.1%	7.6%	5.0%	3.5%	5.0%	10.7%	7.8%
Caterers	44.8%	36.9%	59.9%	44.5%	36.6%	43.8%	25.0%	20.7%	15.6%	3.4%	-9.0%	-18.1%	-22.5%	-20.5%
Drinking Places	-1.8%	7.8%	27.3%	5.1%	2.1%	2.1%	-9.7%	-3.5%	-5.5%	-11.6%	-8.7%	5.3%	8.9%	7.1%
Prince Edward Island	0.0%	8.1%	14.7%	6.7%	4.0%	2.8%	1.1%	8.8%	12.0%	5.3%	3.7%	5.3%	15.3%	10.0%
Full-service restaurants	-10.2%	-1.5%	14.5%	3.1%	1.2%	0.0%	-3.7%	6.4%	17.4%	0.8%	3.9%	7.6%	11.3%	9.4%
Quick-service restaurants	7.1%	13.4%	17.2%	11.7%	9.4%	8.5%	9.4%	14.1%	10.4%	7.4%	4.6%	5.1%	17.6%	11.0%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	1.4%	4.7%	8.0%	7.8%	3.6%	5.4%	0.6%	4.6%	5.7%	5.1%	5.0%	7.3%	12.0%	9.6%
Full-service restaurants	8.6%	13.8%	17.6%	18.4%	8.6%	9.9%	6.2%	12.1%	12.0%	8.9%	11.4%	12.7%	16.4%	14.5%
Quick-service restaurants	-1.2%	-0.2%	2.8%	2.8%	0.7%	2.7%	-2.7%	1.7%	3.2%	3.5%	2.9%	6.7%	11.3%	8.9%
Caterers	-5.9%	6.9%	5.3%	-4.0%	1.3%	4.4%	-7.3%	-7.0%	-0.6%	1.5%	-1.5%	-4.0%	-2.9%	-3.4%
Drinking Places	-8.4%	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.0%	-2.2%	-2.5%	0.6%	-10.1%	-4.1%	15.2%	4.8%
New Brunswick	3.4%	6.0%	4.5%	4.1%	7.2%	7.4%	4.3%	9.5%	10.1%	8.0%	6.8%	8.1%	9.5%	8.8%
Full-service restaurants	3.8%	7.5%	10.6%	10.7%	18.4%	15.6%	8.2%	15.0%	17.4%	11.4%	11.7%	6.6%	11.7%	9.1%
Quick-service restaurants	3.8%	5.6%	2.1%	1.7%	2.7%	3.6%	2.8%	7.5%	6.7%	6.2%	4.5%	8.9%	8.8%	8.9%
Caterers	7.5%	14.1%	3.6%	4.4%	14.5%	11.5%	-5.9%	2.2%	6.4%	9.0%	4.4%	13.6%	5.5%	9.3%
Drinking Places	-10.1%	-8.7%	1.0%	-3.6%	-0.8%	8.7%	5.5%	11.8%	20.1%	10.1%	11.5%	0.3%	9.3%	4.7%

	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Year-to-date
Quebec	-1.0%	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.3%	4.8%	2.6%	1.7%	4.4%	5.1%	7.5%	6.3%
Full-service restaurants	-2.1%	-3.4%	-2.7%	1.8%	-0.8%	3.4%	-1.1%	2.6%	-1.0%	-1.5%	2.5%	1.7%	1.7%	1.7%
Quick-service restaurants	2.3%	3.2%	3.9%	3.3%	2.4%	3.7%	3.3%	7.7%	7.5%	6.2%	6.5%	9.4%	15.9%	12.5%
Caterers	5.8%	-0.1%	5.4%	5.4%	6.3%	2.2%	-2.0%	8.0%	4.7%	0.7%	5.5%	0.4%	3.3%	1.9%
Drinking Places	-20.3%	-16.3%	-14.1%	-12.2%	-6.3%	-7.9%	-5.0%	-1.2%	-0.9%	2.5%	8.0%	15.2%	11.1%	13.2%
Ontario	3.9%	4.0%	6.2%	6.1%	5.6%	6.3%	4.1%	4.4%	6.2%	5.2%	7.1%	6.3%	10.4%	8.3%
Full-service restaurants	3.2%	2.4%	5.3%	5.9%	6.4%	6.8%	2.0%	1.4%	4.9%	4.8%	8.9%	8.0%	10.3%	9.1%
Quick-service restaurants	5.0%	6.8%	7.8%	7.1%	5.8%	7.5%	5.9%	7.2%	6.8%	6.7%	7.0%	6.0%	11.2%	8.5%
Caterers	4.4%	0.8%	6.6%	8.2%	5.0%	5.2%	9.2%	6.4%	11.3%	4.0%	4.0%	2.0%	8.6%	5.4%
Drinking Places	-9.3%	-9.0%	-9.5%	-16.1%	-9.4%	-22.8%	-16.0%	-9.3%	-6.4%	-12.3%	-8.6%	0.2%	2.7%	1.4%
Manitoba	6.7%	3.6%	6.1%	3.8%	2.8%	1.8%	1.9%	3.7%	4.4%	4.1%	6.8%	3.9%	6.8%	5.3%
Full-service restaurants	4.9%	3.5%	4.8%	0.5%	0.9%	1.2%	1.7%	1.0%	4.9%	5.2%	10.0%	3.9%	4.7%	4.3%
Quick-service restaurants	3.0%	0.6%	3.6%	4.3%	0.4%	1.0%	-0.7%	2.7%	2.1%	0.7%	2.6%	1.4%	7.1%	4.1%
Caterers	40.4%	24.6%	34.1%	26.8%	31.1%	10.0%	19.4%	21.7%	12.6%	17.1%	14.8%	17.5%	18.3%	17.9%
Drinking Places	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	0.0%	-2.2%	4.8%	8.6%	2.7%	0.4%	-4.9%	-11.3%	-8.1%
Saskatchewan	4.3%	4.9%	3.6%	3.3%	2.2%	4.3%	-0.5%	3.2%	1.4%	0.0%	1.8%	2.1%	6.0%	4.0%
Full-service restaurants	2.7%	4.1%	0.1%	-0.3%	-4.3%	1.7%	-4.3%	-1.8%	-3.6%	-6.4%	-4.7%	-2.9%	-1.4%	-2.2%
Quick-service restaurants	4.4%	4.8%	3.9%	4.4%	5.0%	4.8%	2.0%	5.1%	4.3%	4.0%	6.5%	7.1%	13.1%	10.0%
Caterers	17.4%	14.6%	17.7%	10.4%	9.3%	9.3%	-1.1%	8.7%	-1.9%	2.4%	5.2%	-7.1%	-0.8%	-3.9%
Drinking Places	1.8%	2.4%	12.8%	11.7%	18.0%	13.6%	5.2%	17.2%	17.4%	14.0%	11.2%	9.3%	14.4%	11.8%
Alberta	4.4%	1.6%	1.6%	1.7%	0.5%	1.9%	0.3%	0.1%	-1.8%	-2.9%	-0.9%	-2.6%	0.3%	-1.2%
Full-service restaurants	2.7%	-0.7%	-1.0%	-0.6%	-3.3%	0.4%	-1.1%	-1.9%	-5.4%	-6.1%	-2.8%	-3.8%	-3.4%	-3.6%
Quick-service restaurants	8.8%	7.3%	7.0%	6.7%	6.9%	5.8%	3.5%	3.4%	3.5%	2.7%	2.7%	0.3%	5.8%	3.0%
Caterers	-3.3%	-12.1%	-12.2%	-12.3%	-10.2%	-8.7%	-5.2%	-4.5%	-8.7%	-12.0%	-7.7%	-9.7%	-3.5%	-6.6%
Drinking Places	-5.1%	-5.1%	-2.4%	-4.3%	-9.2%	-8.0%	-10.4%	-7.6%	-9.2%	-11.0%	-5.8%	-8.4%	-10.5%	-9.5%
British Columbia	9.5%	5.1%	8.1%	5.6%	5.9%	7.7%	4.3%	8.3%	8.2%	4.3%	7.4%	9.2%	8.7%	8.9%
Full-service restaurants	9.2%	4.7%	8.6%	5.6%	4.8%	7.8%	4.2%	10.2%	9.4%	3.1%	8.7%	10.9%	8.9%	9.9%
Quick-service restaurants	11.7%	8.1%	11.1%	8.0%	7.6%	8.3%	5.8%	6.8%	8.1%	5.3%	7.1%	8.9%	9.6%	9.2%
Caterers	1.6%	-0.5%	-1.7%	0.3%	10.7%	8.3%	1.1%	5.5%	4.8%	9.1%	6.4%	6.6%	8.2%	7.4%
Drinking Places	9.1%	-3.0%	-2.2%	-3.4%	-2.2%	1.6%	-1.4%	7.4%	4.9%	0.3%	0.5%	0.5%	1.7%	1.1%

Menu Inflation

	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Year-to-date
Canada	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.6%
Full-service restaurants	2.9%	2.7%	2.9%	2.6%	2.6%	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%
Quick-service restaurants	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.3%
Cafeteria	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.6%
Newfoundland and Labrador	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.0%
Prince Edward Island	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	2.6%
Nova Scotia	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.5%
New Brunswick	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	1.8%
Quebec	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	1.8%
Ontario	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.1%
Manitoba	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.7%
Saskatchewan	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	1.6%
Alberta	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.3%
British Columbia	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%

Source: Statistics Canada