

Reference Period: March 2016

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – March 2016

Commercial Foodservice Industry (preliminary results)

Highlights

After a strong start to the year, **commercial foodservice sales in Canada** moderated to 3.9% growth in March. While British Columbia, the Maritimes and Ontario reported strong gains, sales fell in Alberta and Newfoundland & Labrador.

Sales at **full-service restaurants** grew by a tepid 1.6% in March as most provinces reported a slowdown in spending. In recent years, March has posted soft growth before bouncing back in April.

Quick-service restaurants were the fastest-growing segment in Canada with a 6.4% jump in sales. All provinces reported higher sales on a year-over-year basis.

The impact of falling commodity prices led to a cutback in contract catering at remote camps in Alberta, Saskatchewan and Newfoundland & Labrador. This restrained total **caterer** revenues to a modest 1.6% increase in March.

Although **drinking place** sales grew 4.3%, it was not enough to offset an 8.0% decline in March 2015.

Menu inflation rose from 2.6% in March to 2.7% in April.

Following robust gains in early 2015, foodservice sales in **Newfoundland & Labrador** fell by 2.2% in March. While spending declined at full-service restaurants, caterers and drinking places, sales at quick-service restaurants rose by a solid 6.1%.

Prince Edward Island led the country with an 8.0% increase in sales due to strong consumer spending at full- and quick-service restaurants.

Total foodservice sales in **Nova Scotia** advanced by a solid 7.5% in March as a result of robust spending at restaurants and drinking places. In contrast, caterer revenues fell by 8.3%.

Pent-up consumer demand lifted total foodservice sales in **New Brunswick** by 5.7%. Full-service restaurants led the province with a healthy 7.5% increase in sales.

Quebec's foodservice industry reported mixed results in March (+3.1%) following three months of healthy sales growth. Full-service restaurants continued to struggle as sales rose by a subdued 0.9% after declining in March 2015. While drinking places posted double-digit gains, it wasn't enough to offset a decline in sales last year. Quick-service restaurants, however, reported a solid 5.4% increase in sales.

Healthy gains at quick-service restaurants and caterers boosted total foodservice sales in **Ontario** by 5.3%. In contrast, sales at drinking places slipped 0.5%.

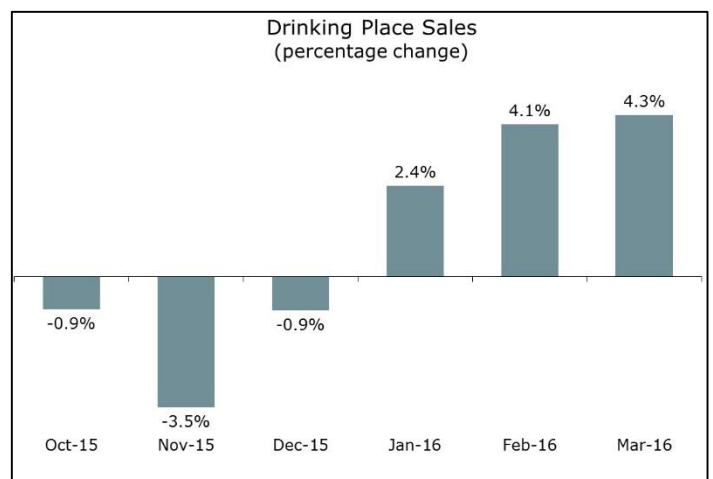
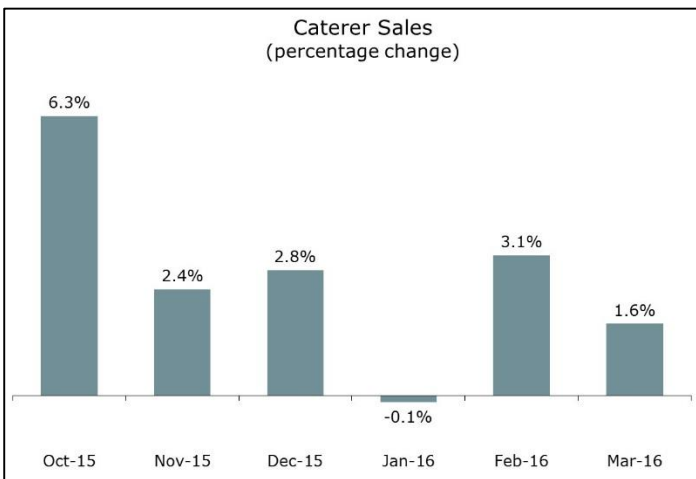
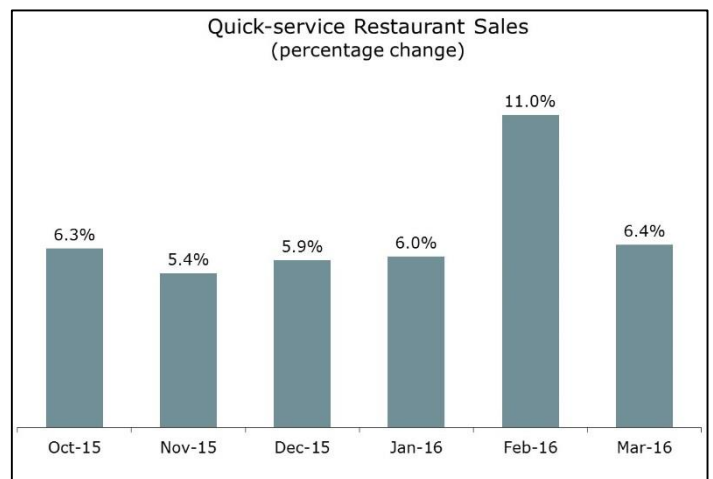
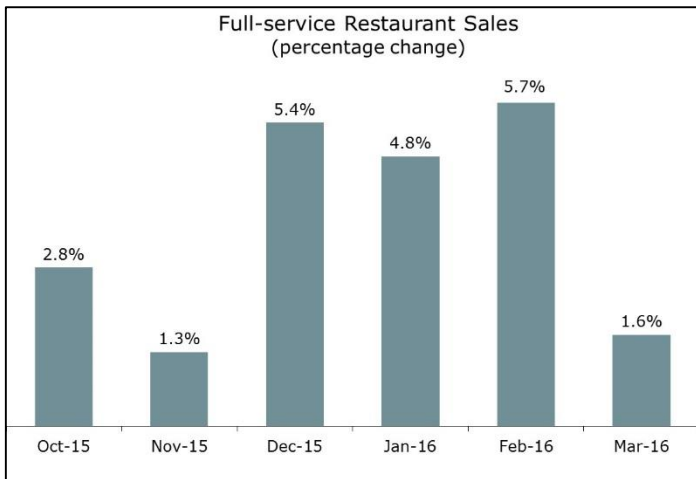
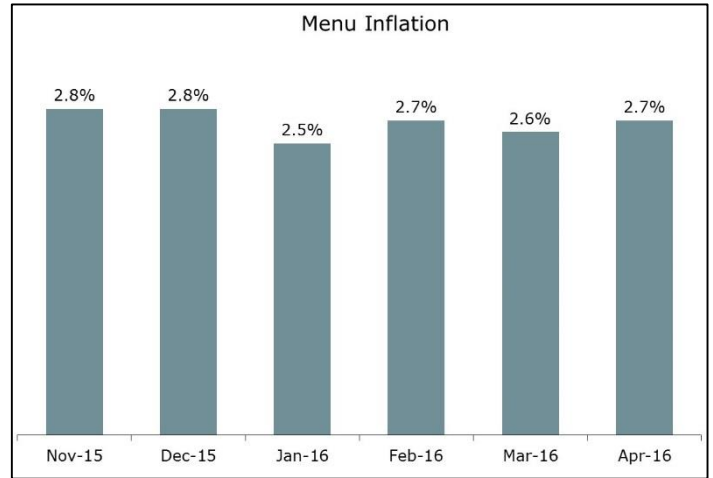
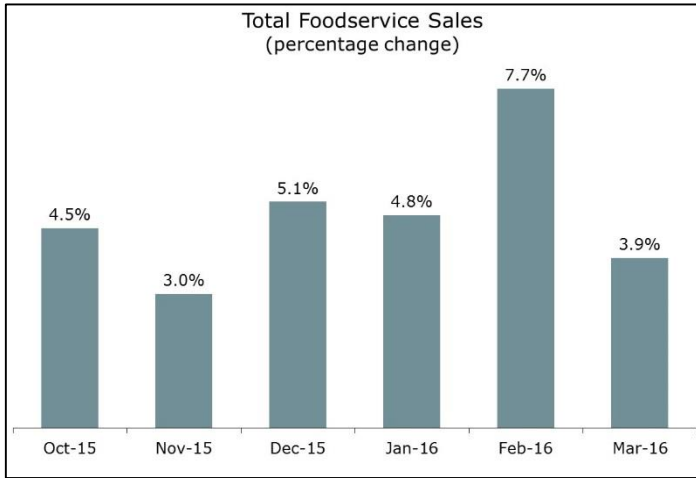
Foodservice sales in **Manitoba** grew by 5.5% in March as strong gains at caterers and quick-service restaurants offset weak spending at full-service restaurants and a 7.2% drop in drinking place sales.

Saskatchewan's foodservice industry continued to struggle from the weak economic climate. Total sales rose by just 1.9%. While drinking places and quick-service restaurants posted strong sales, spending fell at full-service restaurants and caterers.

The recession in **Alberta** led to a 1.9% drop in total foodservice sales. While quick-service restaurants reported a 3.8% increase in sales, spending fell at full-service restaurants, caterers and drinking places.

Healthy economic growth, rising employment and the wealth effect of a strong housing market lifted total foodservice sales in **British Columbia** by 6.8%. Quick-service restaurants led all segments with a 7.5% jump in spending. Full-service restaurants and drinking places also posted strong gains.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy expanded by 2.4% in Q1 2016 following a sluggish 0.5% expansion in Q4.

The **United States economy** slowed for a third consecutive quarter to 0.8% growth in Q1.

Disposable income in Canada rose by 3.4% in Q1 compared to a 2.9% increase in Q4 2015.

Canada's **consumer confidence index** rose for the fourth consecutive month as Canadians feel better about their jobs and their financial security.

Retail spending fell by 1.0% with nine provinces reporting lower sales.

Net employment in Canada grew by a tepid 0.1% in May as an increase in full-time employment was partially offset by a decline in part-time jobs.

Canada's unemployment rate slipped to 6.9% as more people left the workforce.

Net employment in the United States grew by a lacklustre 38,000 jobs in May. Nevertheless, the unemployment rate dipped to 4.7%.

Canada's economy accelerated by an annualized 2.4% growth in Q1 of 2016 following a 0.5% increase in Q4 of 2015. Economic activity was bolstered by healthy consumer spending (+2.3%). Exports rose by 6.9% which offset a modest 1.3% increase in imports. Nevertheless, weak commodity prices led to a sharp decline in business investment.

Revised data show that the **United States** economy expanded by an annualized 0.8% in Q1. This is a slight improvement over the previous estimate that the economy expanded by 0.5%. Nevertheless, the United States economy decelerated compared to the 1.4% growth in Q4 2014. The main source of weakness in Q1 was weak exports due to a strong American dollar and a decline in business investment.

Disposable income in Canada rose by 3.4% in Q1 following a modest 2.9% increase in Q4 2015.

Consumer confidence in Canada rose for the fourth consecutive month, up 7.3 points in May to 101.8 (2014 = 100). This is the highest level of consumer confidence since November 2015.

Month-over-month **retail sales** fell by a larger-than-expected 1.0% in March following a 0.6% increase in February. Although spending rose at general merchandise, clothing and sporting goods stores, this was offset by declines at new car dealers and gasoline stations.

Retail spending fell in nine provinces. The largest declines were in New Brunswick (-3.0%), Newfoundland (-2.1%) and Nova Scotia (-1.4%). Prince Edward Island was the only province to post higher sales (+0.8%).

Canada's **inflation rate** was 1.7% in April compared to 1.3% in March. Gasoline prices were 5.8% lower in April 2016 over April 2015.

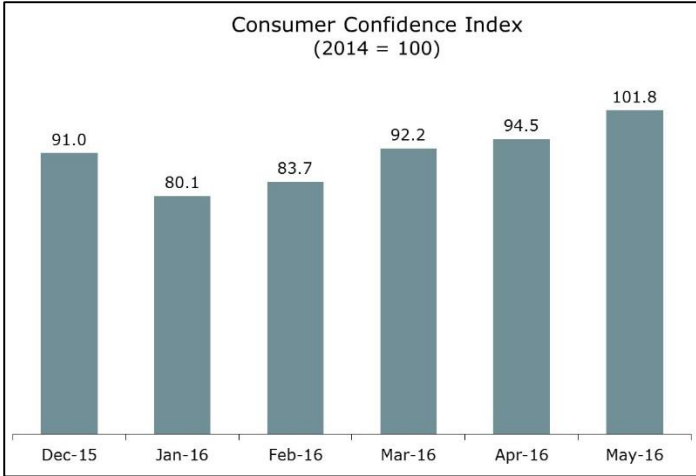
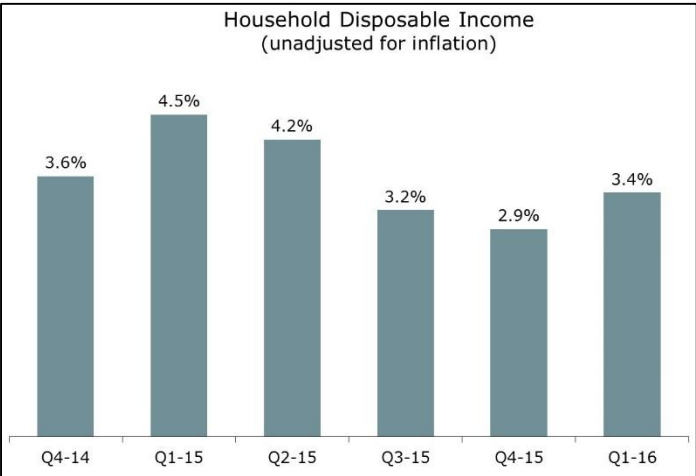
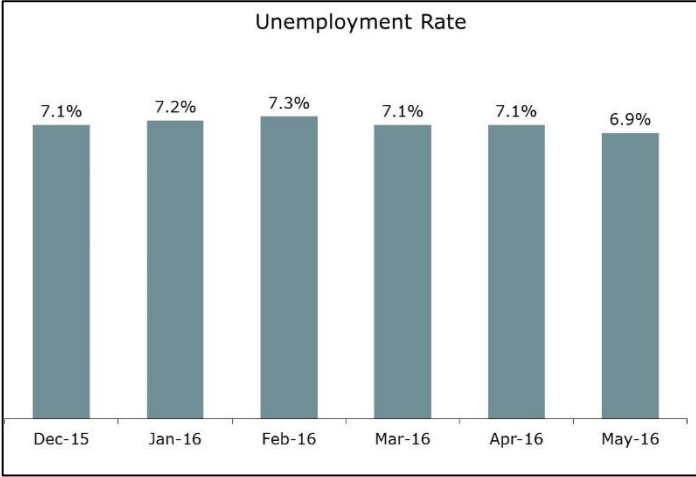
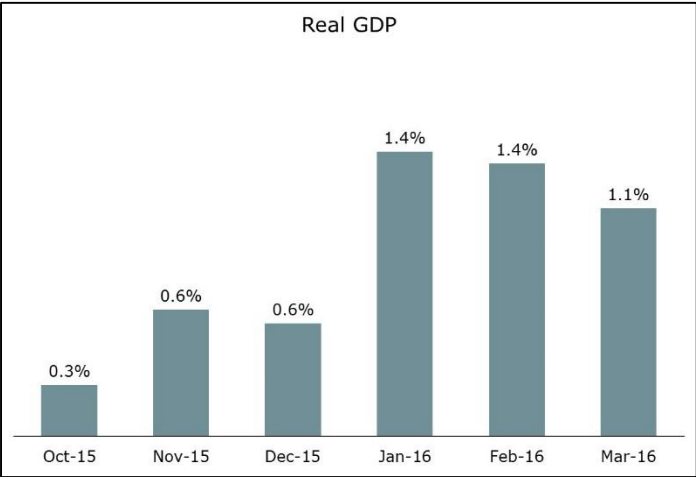
On a year-over-year basis, prices for **food at grocery stores** were 3.3% higher in April. Consumers paid more for fresh vegetables (+11.7%) and fresh fruit (+11.0%). In contrast, beef prices rose by 2.5% in April compared to a 6.3% increase in March.

Net employment in Canada grew by a stronger-than-expected 14,000 jobs in May after a modest decline (2,100 jobs) in April. While full-time employment rose by 61,000 jobs it was largely offset by the loss of 47,000 part-time employees.

Rising employment and more people leaving the workforce lowered Canada's **unemployment rate** by 0.2 percentage points to 6.9%.

Net employment in the **United States** rose by a disappointing 38,000 jobs in May. Nevertheless, the unemployment rate slipped to 4.7% from 4.9% in April.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$4,895.3	3.9%	5.4%	4.3%	5.5%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$2,054.1	1.6%	4.0%	3.3%	5.8%
Quick-service Restaurants	March	\$2,236.4	6.4%	7.7%	5.9%	5.6%
Social & Contract Caterers	March	\$416.0	1.6%	1.6%	4.5%	6.3%
Drinking Places	March	\$188.8	4.3%	3.6%	-4.8%	-0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$70.7	-2.2%	-1.3%	8.1%	4.3%
Prince Edward Island	March	\$15.4	8.0%	7.8%	5.8%	3.6%
Nova Scotia	March	\$121.5	7.5%	9.4%	4.8%	5.5%
New Brunswick	March	\$87.1	5.7%	8.3%	6.3%	3.4%
Quebec	March	\$841.3	3.1%	4.9%	1.6%	1.1%
Ontario	March	\$1,916.8	5.3%	7.2%	5.6%	6.6%
Manitoba	March	\$148.0	5.5%	5.3%	4.3%	5.3%
Saskatchewan	March	\$156.2	1.9%	3.9%	2.9%	5.1%
Alberta	March	\$716.0	-1.9%	-1.2%	0.9%	6.3%
British Columbia	March	\$806.7	6.8%	8.0%	6.7%	8.2%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	March	\$3,462.0	1.2%	2.7%	1.5%	3.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$1,436.5	-1.1%	1.2%	0.6%	3.6%
Quick-service Restaurants	March	\$1,621.7	3.9%	5.3%	3.0%	4.1%
Social & Contract Caterers	March	\$294.2	-1.0%	-1.0%	1.7%	4.3%
Drinking Places	March	\$133.5	1.7%	1.0%	-7.4%	-2.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$47.3	-4.3%	-3.2%	4.9%	2.2%
Prince Edward Island	March	\$11.2	5.2%	5.1%	2.2%	3.6%
Nova Scotia	March	\$81.5	3.8%	5.7%	0.7%	4.1%
New Brunswick	March	\$60.9	3.8%	6.4%	3.8%	1.7%
Quebec	March	\$581.8	1.2%	3.0%	-1.2%	-2.4%
Ontario	March	\$1,372.1	2.2%	4.0%	2.9%	5.3%
Manitoba	March	\$99.9	2.9%	2.5%	1.0%	2.1%
Saskatchewan	March	\$107.5	0.0%	2.2%	0.4%	2.5%
Alberta	March	\$499.6	-4.9%	-4.4%	-2.3%	3.9%
British Columbia	March	\$600.2	4.4%	5.6%	4.4%	6.1%

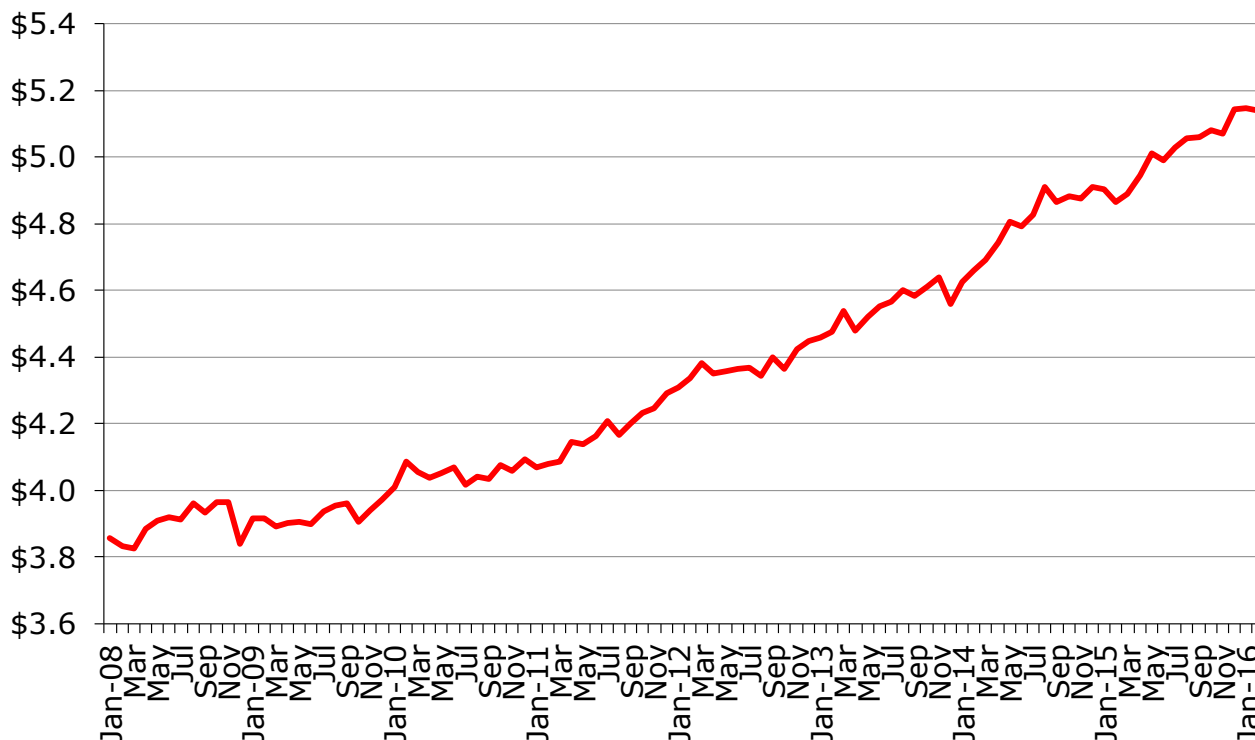
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			March	February	January	December
NOMINAL GROWTH						
Sales (in \$millions)						
Total	March	\$5,126.5	-0.1%	-0.1%	0.0%	1.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	March	\$2,167.9	-1.2%	-0.8%	-0.9%	2.8%
Quick-service Restaurants	March	\$2,347.5	0.4%	0.7%	1.0%	0.4%
Social & Contract Caterers	March	\$425.3	2.7%	-0.7%	-1.5%	-0.1%
Drinking Places	March	\$185.8	0.3%	-0.8%	0.7%	0.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	March	\$75.8	1.9%	-0.6%	-0.9%	-0.8%
Prince Edward Island	March	\$18.9	-0.4%	3.2%	-2.2%	1.3%
Nova Scotia	March	\$128.6	0.5%	1.9%	0.0%	0.4%
New Brunswick	March	\$93.3	-0.2%	0.5%	0.7%	0.7%
Quebec	March	\$912.0	-0.5%	-1.5%	1.0%	0.9%
Ontario	March	\$2,014.5	-0.5%	0.4%	-0.5%	1.4%
Manitoba	March	\$150.9	0.4%	0.8%	-1.7%	2.3%
Saskatchewan	March	\$158.9	0.3%	0.8%	0.5%	1.3%
Alberta	March	\$720.9	0.0%	0.1%	-1.2%	1.2%
British Columbia	March	\$837.3	0.7%	-0.9%	1.4%	2.1%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales
(in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
By Sector						
Menu Inflation – Total	March	141.4	2.6%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	March	143.0	2.7%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	March	137.9	2.4%	2.3%	2.8%	1.4%
Menu Inflation – Cafeterias	March	141.5	2.6%	2.6%	2.8%	2.0%
By Province						
Newfoundland	March	149.5	2.1%	2.0%	3.0%	2.1%
Prince Edward Island	March	138.1	2.7%	2.6%	3.4%	0.1%
Nova Scotia	March	149.2	3.5%	3.5%	4.1%	1.3%
New Brunswick	March	143.1	1.9%	1.8%	2.5%	1.7%
Quebec	March	144.6	1.8%	1.8%	2.8%	3.5%
Ontario	March	139.7	3.1%	3.1%	2.6%	1.3%
Manitoba	March	148.2	2.6%	2.7%	3.3%	3.1%
Saskatchewan	March	145.3	1.9%	1.6%	2.5%	2.6%
Alberta	March	143.3	3.2%	3.3%	3.3%	2.3%
British Columbia	March	134.4	2.4%	2.3%	2.3%	0.4%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
General Indicators						
Real GDP (2002 \$billion)	March	\$1,660.9	1.1%	1.3%	0.9%	2.5%
Consumer Price Index (2002=100)	March	127.9	1.3%	1.5%	1.1%	1.9%
Number of Employed ('000's)	March	18,043.5	0.7%	0.7%	0.9%	0.6%
Unemployment Rate ¹	March	7.1%	6.8%	7.2%	6.9%	6.9%
Prime Rate ¹	March	2.70%	2.85%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	March	92.2	-15.0%	-17.7%	-1.8%	4.9%
Disposable Income (\$billion)	Q1'16	\$1,132.9	3.4%	3.4%	3.7%	3.0%
Other (in \$ millions)						
Supermarkets and Grocery Stores	March	\$7,050.4	2.7%	1.4%	1.7%	2.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	March	1,034.6	3.4%	3.3%	3.1%	2.2%
Average Weekly Hours	March	21.2	-3.2%	-0.6%	-0.7%	1.4%
Average Weekly Wage	March	\$336.74	0.5%	2.4%	1.7%	1.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Year-to-date
Canada	3.0%	4.7%	4.5%	3.8%	5.0%	2.6%	4.5%	4.5%	3.0%	5.1%	4.8%	7.7%	3.9%	5.4%
Full-service restaurants	1.5%	3.3%	3.9%	2.7%	5.1%	1.2%	2.9%	2.8%	1.3%	5.4%	4.8%	5.7%	1.6%	4.0%
Quick-service restaurants	6.0%	7.0%	6.1%	5.2%	6.2%	4.5%	6.3%	6.3%	5.4%	5.9%	6.0%	11.0%	6.4%	7.7%
Caterers	1.3%	4.9%	5.1%	5.5%	4.5%	4.7%	5.6%	6.3%	2.4%	2.8%	-0.1%	3.1%	1.6%	1.6%
Drinking Places	-8.0%	-5.5%	-7.8%	-4.8%	-7.4%	-6.9%	-0.9%	-0.9%	-3.5%	-0.9%	2.4%	4.1%	4.3%	3.6%
Newfoundland and Labrador	11.0%	17.0%	12.2%	8.2%	9.8%	4.5%	7.5%	7.5%	3.1%	-1.1%	-1.4%	0.0%	-2.2%	-1.3%
Full-service restaurants	3.7%	7.6%	6.4%	0.9%	4.1%	-4.8%	0.9%	3.6%	2.4%	-1.4%	1.9%	4.3%	-0.7%	1.7%
Quick-service restaurants	4.7%	6.5%	5.6%	4.3%	4.6%	5.4%	7.1%	7.6%	5.0%	3.5%	4.5%	10.6%	6.1%	7.0%
Caterers	36.9%	59.9%	44.5%	36.6%	43.8%	25.0%	20.7%	15.6%	3.4%	-9.0%	-18.1%	-22.6%	-19.5%	-20.2%
Drinking Places	7.8%	27.3%	5.1%	2.1%	2.1%	-9.7%	-3.5%	-5.5%	-11.6%	-8.7%	2.7%	6.4%	-0.9%	2.4%
Prince Edward Island	8.1%	14.7%	6.7%	4.0%	2.8%	1.1%	8.8%	12.0%	5.3%	3.7%	3.5%	12.4%	8.0%	7.8%
Full-service restaurants	-1.5%	14.5%	3.1%	1.2%	0.0%	-3.7%	6.4%	17.4%	0.8%	3.9%	8.5%	8.5%	13.6%	10.3%
Quick-service restaurants	13.4%	17.2%	11.7%	9.4%	8.5%	9.4%	14.1%	10.4%	7.4%	4.6%	2.0%	14.4%	6.1%	7.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	4.7%	8.0%	7.8%	3.6%	5.4%	0.6%	4.6%	5.7%	5.1%	5.0%	7.8%	13.2%	7.5%	9.4%
Full-service restaurants	13.8%	17.6%	18.4%	8.6%	9.9%	6.2%	12.1%	12.0%	8.9%	11.4%	14.3%	19.1%	10.4%	14.3%
Quick-service restaurants	-0.2%	2.8%	2.8%	0.7%	2.7%	-2.7%	1.7%	3.2%	3.5%	2.9%	6.7%	12.5%	8.4%	9.1%
Caterers	6.9%	5.3%	-4.0%	1.3%	4.4%	-7.3%	-7.0%	-0.6%	1.5%	-1.5%	-3.7%	-2.2%	-8.3%	-4.9%
Drinking Places	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.0%	-2.2%	-2.5%	0.6%	-10.1%	-7.7%	6.2%	9.3%	2.5%
New Brunswick	6.0%	4.5%	4.1%	7.2%	7.4%	4.3%	9.5%	10.1%	8.0%	6.8%	9.2%	10.5%	5.7%	8.3%
Full-service restaurants	7.5%	10.6%	10.7%	18.4%	15.6%	8.2%	15.0%	17.4%	11.4%	11.7%	10.1%	14.9%	7.5%	10.7%
Quick-service restaurants	5.6%	2.1%	1.7%	2.7%	3.6%	2.8%	7.5%	6.7%	6.2%	4.5%	8.9%	9.3%	5.3%	7.7%
Caterers	14.1%	3.6%	4.4%	14.5%	11.5%	-5.9%	2.2%	6.4%	9.0%	4.4%	14.0%	4.3%	0.7%	6.0%
Drinking Places	-8.7%	1.0%	-3.6%	-0.8%	8.7%	5.5%	11.8%	20.1%	10.1%	11.5%	-0.8%	6.2%	6.8%	4.2%

	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Year-to-date
Quebec	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.3%	4.8%	2.6%	1.7%	4.4%	4.9%	6.8%	3.1%	4.9%
Full-service restaurants	-3.4%	-2.7%	1.8%	-0.8%	3.4%	-1.1%	2.6%	-1.0%	-1.5%	2.5%	1.6%	1.6%	0.9%	1.4%
Quick-service restaurants	3.2%	3.9%	3.3%	2.4%	3.7%	3.3%	7.7%	7.5%	6.2%	6.5%	9.4%	15.0%	5.4%	9.7%
Caterers	-0.1%	5.4%	5.4%	6.3%	2.2%	-2.0%	8.0%	4.7%	0.7%	5.5%	-0.8%	0.7%	-1.2%	-0.4%
Drinking Places	-16.3%	-14.1%	-12.2%	-6.3%	-7.9%	-5.0%	-1.2%	-0.9%	2.5%	8.0%	13.3%	9.6%	12.4%	11.8%
Ontario	4.0%	6.2%	6.1%	5.6%	6.3%	4.1%	4.4%	6.2%	5.2%	7.1%	6.1%	10.6%	5.3%	7.2%
Full-service restaurants	2.4%	5.3%	5.9%	6.4%	6.8%	2.0%	1.4%	4.9%	4.8%	8.9%	7.4%	10.6%	3.4%	7.0%
Quick-service restaurants	6.8%	7.8%	7.1%	5.8%	7.5%	5.9%	7.2%	6.8%	6.7%	7.0%	6.2%	11.6%	7.2%	8.2%
Caterers	0.8%	6.6%	8.2%	5.0%	5.2%	9.2%	6.4%	11.3%	4.0%	4.0%	1.3%	7.2%	5.4%	4.7%
Drinking Places	-9.0%	-9.5%	-16.1%	-9.4%	-22.8%	-16.0%	-9.3%	-6.4%	-12.3%	-8.6%	-0.6%	5.1%	-0.5%	1.2%
Manitoba	3.6%	6.1%	3.8%	2.8%	1.8%	1.9%	3.7%	4.4%	4.1%	6.8%	3.7%	6.7%	5.5%	5.3%
Full-service restaurants	3.5%	4.8%	0.5%	0.9%	1.2%	1.7%	1.0%	4.9%	5.2%	10.0%	3.9%	4.4%	2.4%	3.5%
Quick-service restaurants	0.6%	3.6%	4.3%	0.4%	1.0%	-0.7%	2.7%	2.1%	0.7%	2.6%	1.0%	7.2%	6.6%	4.9%
Caterers	24.6%	34.1%	26.8%	31.1%	10.0%	19.4%	21.7%	12.6%	17.1%	14.8%	17.7%	17.7%	15.8%	17.0%
Drinking Places	-7.5%	-1.2%	-8.9%	-2.0%	0.0%	-2.2%	4.8%	8.6%	2.7%	0.4%	-4.2%	-10.1%	-7.4%	-7.2%
Saskatchewan	4.9%	3.6%	3.3%	2.2%	4.3%	-0.5%	3.2%	1.4%	0.0%	1.8%	3.0%	7.0%	1.9%	3.9%
Full-service restaurants	4.1%	0.1%	-0.3%	-4.3%	1.7%	-4.3%	-1.8%	-3.6%	-6.4%	-4.7%	-0.6%	0.7%	-5.7%	-2.0%
Quick-service restaurants	4.8%	3.9%	4.4%	5.0%	4.8%	2.0%	5.1%	4.3%	4.0%	6.5%	7.0%	13.4%	7.6%	9.2%
Caterers	14.6%	17.7%	10.4%	9.3%	9.3%	-1.1%	8.7%	-1.9%	2.4%	5.2%	-7.2%	-0.1%	-0.3%	-2.4%
Drinking Places	2.4%	12.8%	11.7%	18.0%	13.6%	5.2%	17.2%	17.4%	14.0%	11.2%	9.3%	14.3%	16.3%	13.4%
Alberta	1.6%	1.6%	1.7%	0.5%	1.9%	0.3%	0.1%	-1.8%	-2.9%	-0.9%	-2.6%	0.9%	-1.9%	-1.2%
Full-service restaurants	-0.7%	-1.0%	-0.6%	-3.3%	0.4%	-1.1%	-1.9%	-5.4%	-6.1%	-2.8%	-4.0%	-3.7%	-7.6%	-5.1%
Quick-service restaurants	7.3%	7.0%	6.7%	6.9%	5.8%	3.5%	3.4%	3.5%	2.7%	2.7%	0.3%	6.7%	3.8%	3.5%
Caterers	-12.1%	-12.2%	-12.3%	-10.2%	-8.7%	-5.2%	-4.5%	-8.7%	-12.0%	-7.7%	-10.0%	-3.6%	-1.2%	-4.9%
Drinking Places	-5.1%	-2.4%	-4.3%	-9.2%	-8.0%	-10.4%	-7.6%	-9.2%	-11.0%	-5.8%	-4.0%	-2.9%	-5.9%	-4.3%
British Columbia	5.1%	8.1%	5.6%	5.9%	7.7%	4.3%	8.3%	8.2%	4.3%	7.4%	9.1%	8.2%	6.8%	8.0%
Full-service restaurants	4.7%	8.6%	5.6%	4.8%	7.8%	4.2%	10.2%	9.4%	3.1%	8.7%	10.8%	8.0%	6.6%	8.4%
Quick-service restaurants	8.1%	11.1%	8.0%	7.6%	8.3%	5.8%	6.8%	8.1%	5.3%	7.1%	8.8%	9.8%	7.5%	8.6%
Caterers	-0.5%	-1.7%	0.3%	10.7%	8.3%	1.1%	5.5%	4.8%	9.1%	6.4%	6.8%	7.7%	4.9%	6.4%
Drinking Places	-3.0%	-2.2%	-3.4%	-2.2%	1.6%	-1.4%	7.4%	4.9%	0.3%	0.5%	-0.4%	1.1%	6.2%	2.4%

Menu Inflation

	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 Year-to-date
Canada	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.7%	2.6%
Full-service restaurants	2.7%	2.9%	2.6%	2.6%	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.8%
Quick-service restaurants	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.3%
Cafeteria	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%
Newfoundland and Labrador	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.5%	2.1%
Prince Edward Island	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	3.9%	2.9%
Nova Scotia	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.3%	3.5%
New Brunswick	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	2.0%	1.8%
Quebec	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	2.2%	1.9%
Ontario	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.2%	3.1%
Manitoba	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.8%	2.7%
Saskatchewan	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	2.0%	1.7%
Alberta	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.2%	3.2%
British Columbia	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%	2.3%

Source: Statistics Canada