

Preliminary: July 2016
Revised: June 2016

MONTHLY FAST FACTS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,634.7	6.5%	6.8%	5.2%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,434.6	5.5%	5.4%	4.5%	5.6%
Quick-service Restaurants	June	\$2,511.2	7.4%	8.9%	6.7%	4.8%
Social & Contract Caterers	June	\$485.5	6.8%	3.6%	4.6%	6.8%
Drinking Places	June	\$203.3	5.4%	5.7%	-2.1%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$75.4	5.0%	4.2%	3.4%	2.6%
Prince Edward Island	June	\$20.6	2.3%	3.6%	7.8%	2.7%
Nova Scotia	June	\$132.2	6.3%	6.4%	5.5%	5.2%
New Brunswick	June	\$99.2	7.4%	9.5%	6.9%	3.5%
Quebec	June	\$1,051.2	5.7%	8.7%	3.3%	1.3%
Ontario	June	\$2,257.2	8.0%	7.6%	7.0%	6.0%
Manitoba	June	\$167.5	7.0%	7.7%	6.1%	4.6%
Saskatchewan	June	\$163.9	2.9%	3.3%	3.0%	3.4%
Alberta	June	\$752.9	-0.4%	0.1%	1.7%	6.4%
British Columbia	June	\$898.9	10.7%	9.3%	6.8%	7.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$3,959.7	3.8%	4.0%	2.4%	3.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,689.6	2.6%	2.5%	1.7%	3.3%
Quick-service Restaurants	June	\$1,817.1	5.3%	6.6%	3.8%	3.3%
Social & Contract Caterers	June	\$341.2	4.1%	1.0%	1.8%	4.7%
Drinking Places	June	\$142.9	2.7%	3.0%	-4.7%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$50.1	3.5%	2.2%	0.4%	0.5%
Prince Edward Island	June	\$14.8	-0.8%	0.5%	4.0%	2.7%
Nova Scotia	June	\$88.2	3.8%	3.3%	1.4%	3.9%
New Brunswick	June	\$68.7	4.8%	7.3%	4.3%	1.8%
Quebec	June	\$720.0	3.5%	6.6%	0.5%	-2.2%
Ontario	June	\$1,612.3	5.0%	4.4%	4.2%	4.7%
Manitoba	June	\$112.5	4.2%	4.9%	2.7%	1.4%
Saskatchewan	June	\$112.4	1.3%	1.5%	0.5%	0.8%
Alberta	June	\$520.7	-3.6%	-3.1%	-1.6%	3.9%
British Columbia	June	\$663.4	8.0%	6.8%	4.5%	6.9%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,934.9	7.0%	6.8%	5.2%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,651.9	8.3%	5.8%	4.5%	5.6%
Quick-service Restaurants	July	\$2,612.8	5.1%	8.3%	6.7%	4.8%
Social & Contract Caterers	July	\$461.3	12.7%	4.9%	4.6%	6.8%
Drinking Places	July	\$208.9	4.1%	5.4%	-2.1%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$83.2	4.5%	4.2%	3.4%	2.6%
Prince Edward Island	July	\$29.0	5.7%	4.1%	7.8%	2.7%
Nova Scotia	July	\$145.7	3.3%	5.8%	5.5%	5.2%
New Brunswick	July	\$109.3	6.0%	8.9%	6.9%	3.5%
Quebec	July	\$1,127.5	7.9%	8.5%	3.3%	1.3%
Ontario	July	\$2,336.7	8.8%	7.8%	7.0%	6.0%
Manitoba	July	\$167.6	5.4%	7.3%	6.1%	4.6%
Saskatchewan	July	\$160.5	-1.2%	2.6%	3.0%	3.4%
Alberta	July	\$771.6	-1.7%	-0.2%	1.7%	6.4%
British Columbia	July	\$987.6	12.5%	9.9%	6.8%	7.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$4,159.0	4.3%	4.1%	2.4%	3.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,837.8	5.3%	2.9%	1.7%	3.3%
Quick-service Restaurants	July	\$1,882.4	2.9%	6.0%	3.8%	3.3%
Social & Contract Caterers	July	\$323.3	9.8%	2.2%	1.8%	4.7%
Drinking Places	July	\$146.4	1.4%	2.8%	-4.7%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$54.1	0.4%	1.9%	0.4%	0.5%
Prince Edward Island	July	\$20.8	3.3%	1.1%	4.0%	2.7%
Nova Scotia	July	\$97.0	0.8%	2.9%	1.4%	3.9%
New Brunswick	July	\$74.2	1.7%	6.4%	4.3%	1.8%
Quebec	July	\$771.2	5.8%	6.5%	0.5%	-2.2%
Ontario	July	\$1,667.9	6.0%	4.7%	4.2%	4.7%
Manitoba	July	\$112.0	2.1%	4.4%	2.7%	1.4%
Saskatchewan	July	\$109.8	-2.9%	0.9%	0.5%	0.8%
Alberta	July	\$533.2	-4.7%	-3.3%	-1.6%	3.9%
British Columbia	July	\$724.6	9.1%	7.2%	4.5%	6.9%

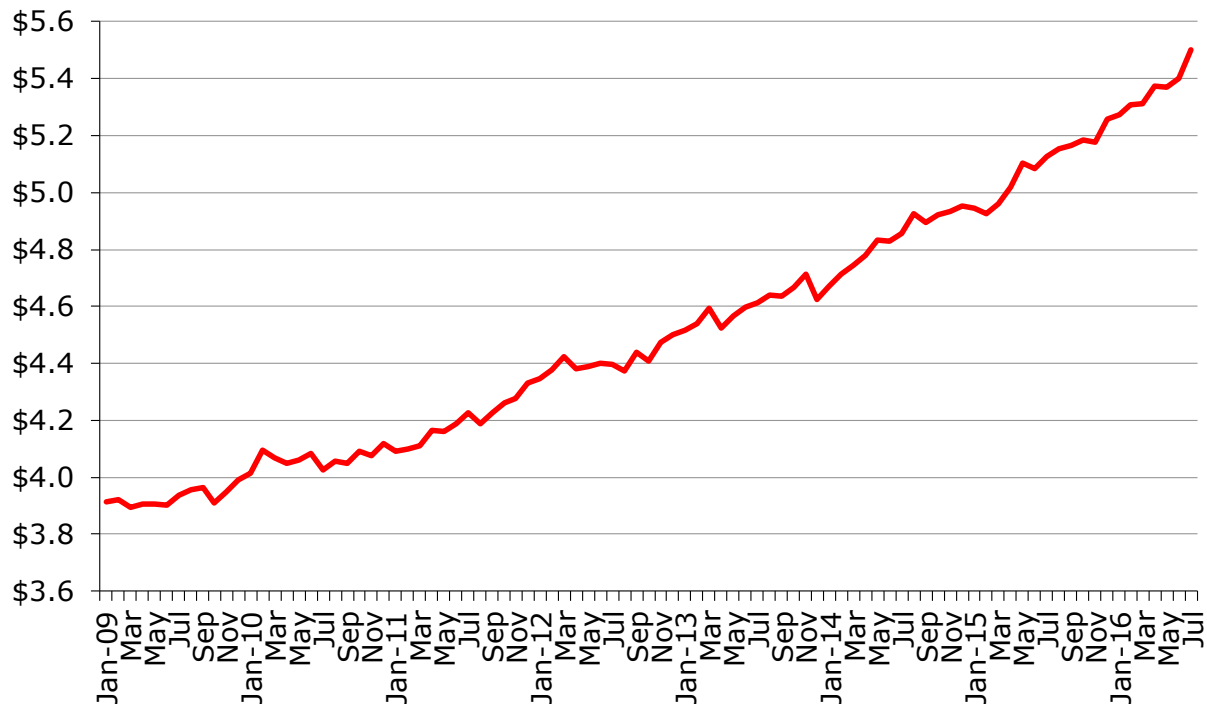
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			July	June	May	April
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$5,501.6	1.8%	0.6%	-0.1%	1.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$2,416.2	3.2%	0.6%	0.2%	2.4%
Quick-service Restaurants	July	\$2,389.7	0.1%	0.3%	-0.6%	0.0%
Social & Contract Caterers	July	\$498.2	4.9%	3.1%	2.5%	0.8%
Drinking Places	July	\$197.5	-0.3%	-0.4%	-2.4%	2.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$75.8	1.8%	1.2%	0.0%	-2.1%
Prince Edward Island	July	\$19.9	3.1%	0.9%	-1.5%	-0.4%
Nova Scotia	July	\$130.4	0.1%	1.6%	0.6%	0.1%
New Brunswick	July	\$97.8	0.6%	-0.2%	2.3%	-0.5%
Quebec	July	\$1,007.4	2.9%	-0.6%	-0.9%	0.2%
Ontario	July	\$2,209.1	2.5%	1.5%	-0.6%	2.0%
Manitoba	July	\$161.1	-0.8%	2.7%	-1.9%	0.3%
Saskatchewan	July	\$152.1	-3.5%	3.1%	-1.7%	-0.2%
Alberta	July	\$740.7	0.0%	-2.0%	2.2%	0.9%
British Columbia	July	\$892.7	2.6%	1.3%	0.5%	1.5%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Year-to-date
Canada	6.4%	3.8%	5.9%	5.7%	4.0%	6.3%	6.5%	10.0%	6.3%	9.1%	3.1%	6.5%	7.0%	6.8%
Full-service restaurants	5.9%	2.0%	4.3%	4.1%	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.4%	5.5%	8.3%	5.8%
Quick-service restaurants	8.1%	6.2%	7.9%	7.6%	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.3%	7.4%	5.1%	8.3%
Caterers	4.5%	5.3%	6.0%	6.1%	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.8%	12.7%	4.9%
Drinking Places	-3.3%	-3.8%	1.5%	1.1%	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.4%	5.4%	4.1%	5.4%
Newfoundland and Labrador	5.4%	-0.6%	1.6%	1.2%	7.6%	1.0%	3.4%	8.0%	6.4%	3.4%	-0.3%	5.0%	4.5%	4.2%
Full-service restaurants	5.1%	-4.2%	1.7%	4.1%	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.4%	11.6%	13.4%	7.4%
Quick-service restaurants	5.3%	7.5%	7.9%	8.7%	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.4%	5.0%	2.9%	4.9%
Caterers	8.6%	-10.7%	-10.8%	-15.3%	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-8.2%	-7.4%	-8.6%	-1.1%
Drinking Places	-0.8%	-12.5%	-4.3%	-7.6%	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	7.7%	6.5%	-0.4%
Prince Edward Island	5.7%	4.6%	10.2%	12.1%	5.6%	4.2%	7.2%	13.2%	5.3%	-0.9%	-1.8%	2.3%	5.7%	4.1%
Full-service restaurants	3.7%	2.0%	8.0%	15.5%	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	15.4%	4.8%
Quick-service restaurants	12.8%	12.7%	16.8%	11.9%	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	1.3%	-1.8%	4.3%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.5%	2.4%	6.4%	6.8%	5.7%	6.1%	9.3%	11.3%	6.0%	5.8%	1.3%	6.3%	3.3%	5.8%
Full-service restaurants	9.6%	7.2%	13.0%	10.2%	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.9%	9.5%	4.9%
Quick-service restaurants	4.9%	0.0%	4.5%	6.7%	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.6%	-0.7%	7.9%
Caterers	8.1%	-4.5%	-3.9%	2.2%	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	4.1%	-4.8%	-1.1%
Drinking Places	-2.5%	-5.2%	-3.8%	-7.4%	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	1.9%	3.6%
New Brunswick	8.2%	5.6%	10.6%	10.8%	8.4%	6.9%	10.3%	14.3%	8.7%	9.4%	8.1%	7.4%	6.0%	8.9%
Full-service restaurants	14.4%	8.3%	14.6%	15.4%	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.2%	17.4%	16.1%	17.2%
Quick-service restaurants	4.4%	4.3%	9.3%	8.4%	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.7%	5.2%
Caterers	15.6%	-4.4%	0.2%	6.1%	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	5.2%	-1.3%	10.2%
Drinking Places	15.7%	10.5%	16.8%	22.0%	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-6.6%	7.9%	-5.5%	-0.3%

	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Year-to-date
Quebec	4.8%	2.5%	6.8%	4.7%	3.4%	7.6%	9.7%	13.2%	11.6%	12.2%	2.1%	5.7%	7.9%	8.5%
Full-service restaurants	3.9%	-0.4%	3.4%	1.4%	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.4%	3.3%	7.3%	6.3%
Quick-service restaurants	7.0%	7.4%	11.0%	8.9%	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.8%	8.8%	5.9%	11.2%
Caterers	2.2%	-1.7%	8.8%	5.4%	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	4.1%	2.0%	23.0%	5.9%
Drinking Places	1.3%	1.9%	5.1%	4.7%	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	6.3%	11.7%	11.9%	14.3%
Ontario	7.8%	5.6%	6.8%	8.1%	6.4%	8.4%	7.4%	11.8%	6.2%	10.3%	3.2%	8.0%	8.8%	7.8%
Full-service restaurants	7.7%	3.1%	5.0%	6.3%	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	8.0%	10.2%	8.0%
Quick-service restaurants	9.6%	7.8%	8.9%	9.1%	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.1%	7.9%	5.8%	8.1%
Caterers	4.8%	10.3%	7.2%	12.6%	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	10.4%	20.8%	6.0%
Drinking Places	-16.5%	-10.3%	-5.4%	-2.2%	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	-2.7%	-1.3%	-0.1%	6.4%
Manitoba	4.7%	4.7%	6.9%	7.9%	7.3%	8.9%	8.4%	10.3%	8.2%	9.8%	3.4%	7.0%	5.4%	7.3%
Full-service restaurants	2.6%	3.0%	3.8%	8.5%	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.2%	-1.2%	0.8%
Quick-service restaurants	6.2%	3.7%	7.1%	6.2%	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	12.5%
Caterers	8.8%	21.7%	22.0%	12.5%	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	15.9%	2.2%	6.6%	12.7%
Drinking Places	0.0%	-0.3%	7.0%	12.9%	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	20.0%	11.9%	6.2%
Saskatchewan	5.0%	0.4%	4.4%	2.5%	0.4%	3.4%	2.9%	6.8%	3.1%	5.8%	-1.0%	2.9%	-1.2%	2.6%
Full-service restaurants	6.9%	2.2%	4.7%	2.3%	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-6.4%	-10.4%	-4.3%
Quick-service restaurants	2.3%	-0.3%	3.0%	3.2%	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	8.8%	11.3%
Caterers	9.1%	-7.1%	8.7%	-7.9%	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.2%	-1.1%	0.8%
Drinking Places	7.4%	0.2%	8.7%	9.9%	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-9.9%	-7.6%
Alberta	3.7%	1.3%	0.7%	-1.8%	-2.4%	-0.6%	-1.9%	2.5%	-1.5%	1.7%	0.4%	-0.4%	-1.7%	-0.2%
Full-service restaurants	3.5%	0.8%	-0.8%	-3.7%	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.4%	-4.1%
Quick-service restaurants	6.3%	3.2%	3.4%	1.6%	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.3%	2.8%	0.6%	4.4%
Caterers	-5.5%	-2.0%	-2.1%	-6.4%	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-3.6%	-3.6%
Drinking Places	-4.9%	-7.2%	-3.7%	-6.1%	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	0.8%
British Columbia	8.1%	4.1%	7.5%	7.9%	4.0%	6.9%	8.6%	9.4%	8.3%	11.2%	7.7%	10.7%	12.5%	9.9%
Full-service restaurants	6.5%	2.4%	7.0%	8.0%	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.9%	11.4%
Quick-service restaurants	9.9%	6.7%	7.8%	9.0%	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	7.2%	8.6%	6.6%	9.0%
Caterers	12.4%	6.6%	9.0%	5.6%	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.7%	8.7%	7.9%	10.3%
Drinking Places	3.4%	-1.3%	7.0%	3.1%	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	5.0%	0.1%	2.6%

Menu Inflation

	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Year-to-date
Canada	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%
Full-service restaurants	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.8%
Quick-service restaurants	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.2%
Cafeteria	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%
Newfoundland and Labrador	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	4.8%	2.6%
Prince Edward Island	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.0%	2.8%
Nova Scotia	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	2.9%	2.9%
New Brunswick	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	4.5%	2.6%
Quebec	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%	1.9%
Ontario	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	2.3%	2.9%
Manitoba	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.9%	2.8%
Saskatchewan	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.6%	1.7%
Alberta	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%	3.2%
British Columbia	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.9%	2.5%

Source: Statistics Canada