

Reference Period: June 2016

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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September
13, 2016

Monthly InfoStats – June 2016

Commercial Foodservice Industry (preliminary results)

Highlights

Robust consumer spending in British Columbia, Ontario and Quebec lifted total **commercial foodservice sales in Canada** by a healthy 6.5% in June. Due to the extra day in February and warm weather across most of the country, foodservice sales rose by 6.8% in the first half of 2016 over the same period in 2015.

Warm weather and an increase in the number of tourists boosted total sales at **full-service restaurants** by 5.7%.

Quick-service restaurants led all segments with a solid 7.5% spike in sales. Spending rose across the country with double-digit gains in Saskatchewan and Manitoba.

After a challenging start to the year, **caterers** rebounded in June with a 6.1% jump in revenues. Alberta and Saskatchewan posted higher sales after struggling early in 2016 due to depressed commodity prices. Ontario also posted a pickup in revenues.

A surge in spending in Quebec lifted total **drinking place sales** by 5.6%.

Menu inflation rose from 2.6% in June to 2.7% in July.

Foodservice sales in **Newfoundland & Labrador** rose by 5.0% in June due to healthy spending at restaurants and drinking places. Despite the economic downturn, foodservice spending has been supported by a rise in tourism.

Commercial foodservice sales on **Prince Edward Island** moderated to a tepid 2.8% increase in June following 6.2% growth in June 2015.

Healthy gains across all segments lifted total foodservice sales in **Nova Scotia** by 5.4%. Drinking places led all segments with an 11.1% jump in sales.

Healthy consumer spending and an increase in tourists pushed up total foodservice sales in **New Brunswick** by 7.4% in June. Full-service restaurants remain a pillar of strength, advancing by a robust 17.0%.

Driven by strong gains at drinking places and quick-service restaurants, total foodservice sales in **Quebec** rose by a solid 6.2% in June. Pent-up consumer demand, warm weather and a strong bump in tourists have propelled sales so far this year. On a year-to-date basis, total sales in Quebec have climbed 8.7% compared to just 3.3% growth in 2015. With higher sales, there has been a corresponding surge in foodservice employment. In the first six months of 2016, employment in Quebec's restaurant industry increased by 3.5%.

Given the strong economic climate and booming consumer spending, total foodservice sales in **Ontario** rose by a robust 7.9% in June. While restaurants and caterers posted strong gains, sales at drinking places stalled for the second consecutive month.

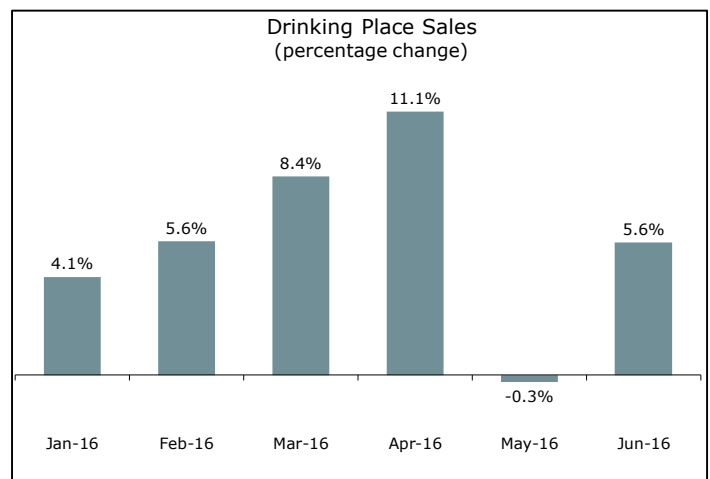
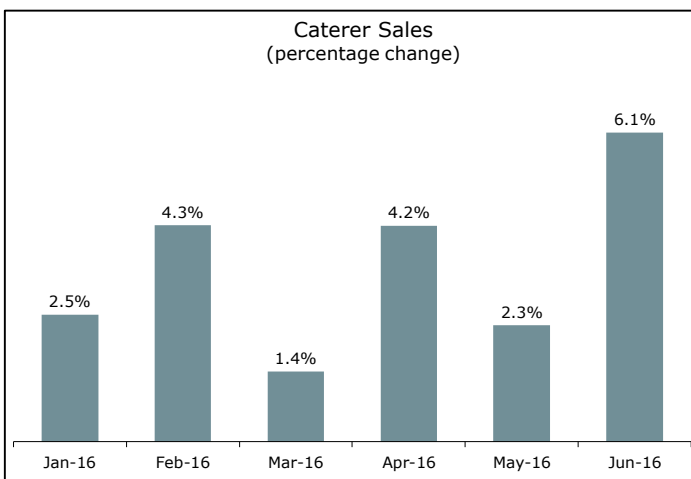
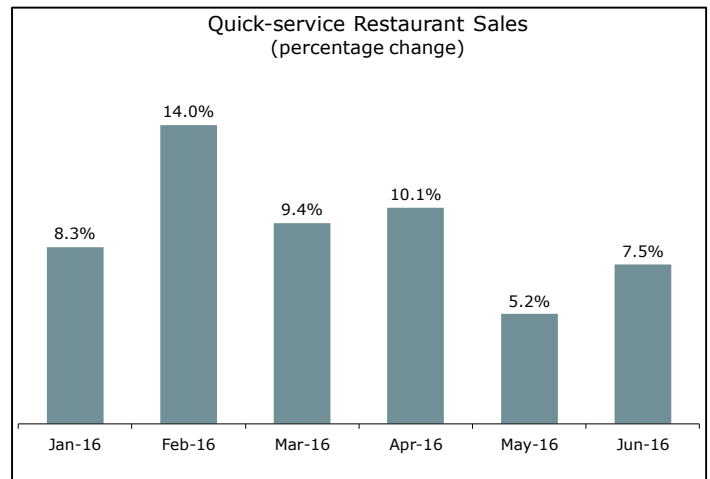
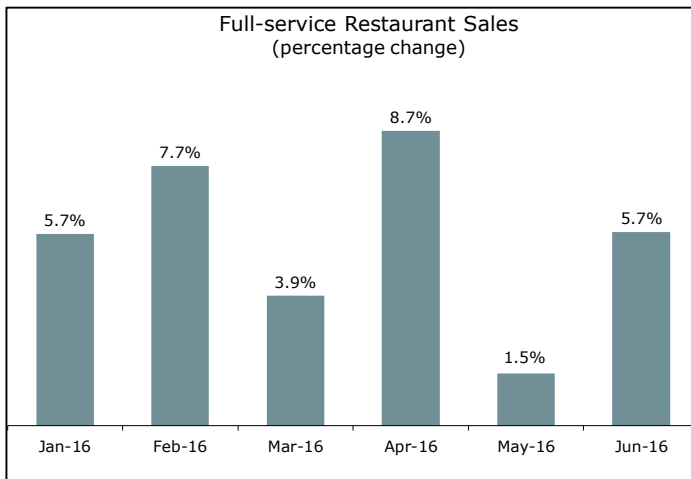
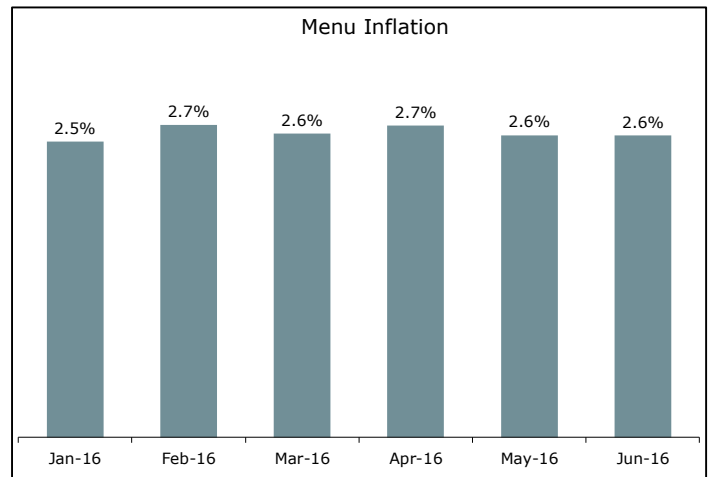
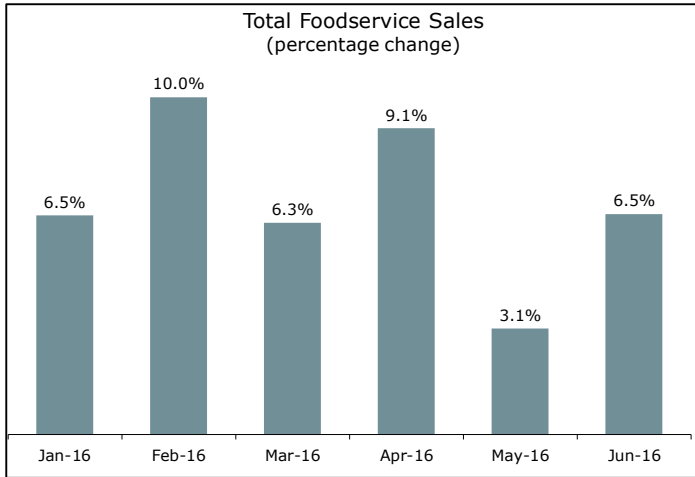
Foodservice sales in **Manitoba** advanced by a solid 7.9% in June. Growth was led by double-digit gains at drinking places and quick-service restaurants.

After stumbling in May, commercial foodservice sales in **Saskatchewan** rebounded with a 3.0% increase in June. Quick-service restaurants posted solid gains, but full-service restaurants and drinking places saw a slump in sales.

Total foodservice sales in **Alberta** rose by just 0.4% in June, as gains at quick-service restaurants, caterers and drinking places was offset by lower sales at full-service restaurants

With the strongest economy in Canada, **British Columbia** led the country with a 10.0% increase in total foodservice sales in June. Full-service restaurants outpaced all segments with a 13.1% surge in sales. Quick-service restaurants and caterers also posted healthy gains.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

The Fort McMurray wildfires resulted in a 1.6% annualized contraction in **Canada's economy** in Q2, following a 2.5% expansion in Q1.

The **United States economy** improved with an annualized 1.1% growth in Q2, as gains in consumer spending and exports were partially offset by inventory adjustments and lower government spending.

Disposable income in Canada decelerated to 2.7% growth in Q2 – the weakest quarterly increase since 2014.

Canada's **consumer confidence index** fell for the second time in the past three months in August.

Retail spending slipped by a disappointing 0.1% due to lower spending at food and beverage stores.

Net employment in Canada grew by 26,200 jobs (+0.1%) in August. More people entering the workforce raised the unemployment rate to 7.0%.

Net **employment in the United States** rose by 151,000 jobs in August. The unemployment rate held steady at 4.9%.

Canada's economy shrank by an annualized 1.6% in Q2 compared to a 2.5% expansion in Q1. Analysts were expecting a 1% contraction in the economy. The wildfires in Fort McMurray were the main culprit for the decline in economic activity. Excluding the wildfires, the economy would have expanded by 0.4%.

Overall **economic activity** in Q2 was buoyed by a strong 2.8% annualized gain in consumer spending. Government spending rose by 4.2% to help households impacted by the Fort McMurray wildfires. In contrast, exports tumbled by a staggering 16.7% -- the largest decline since the 2009 recession.

Revised data show that the **United States** economy expanded by an annualized 1.1% in Q2, just below the previous estimate for 1.2% growth.

Disposable income in Canada decelerated to 2.7% growth in Q2 compared to a 3.8% increase in Q1.

Consumer confidence in Canada slipped by 3.1 points in August to 101.5 (2014 = 100). Nevertheless, consumer confidence is nearly 10 points higher than in August 2015.

Month-over-month **retail sales** slipped 0.1% in June following flat spending in May. Although new car sales jumped by 2.5%, total retail sales were offset by declines at food and beverage stores, clothing and clothing accessories stores, and building material and garden equipment stores.

Retail spending fell in five provinces. The largest declines were in Nova Scotia (-0.8%), and Quebec (-0.8%). Saskatchewan led the country with a 2.1% increase due to a surge in spending at motor vehicle and parts dealers.

Canada's **inflation rate** was 1.3% in July compared to 1.5% in June. Gasoline prices were 14% lower in July 2016 over July 2015.

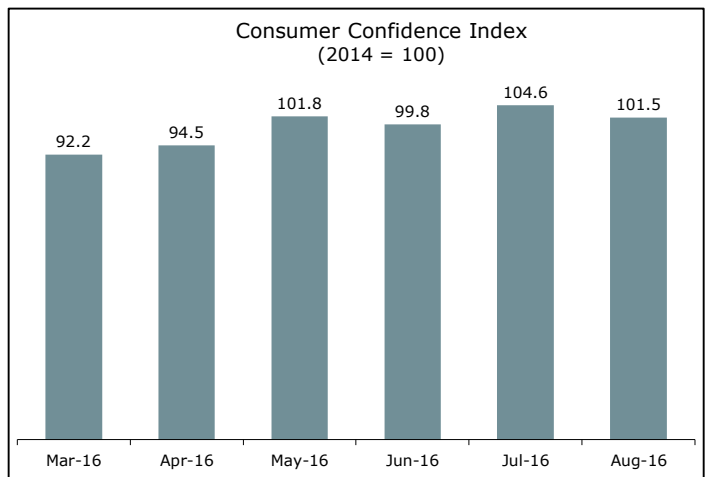
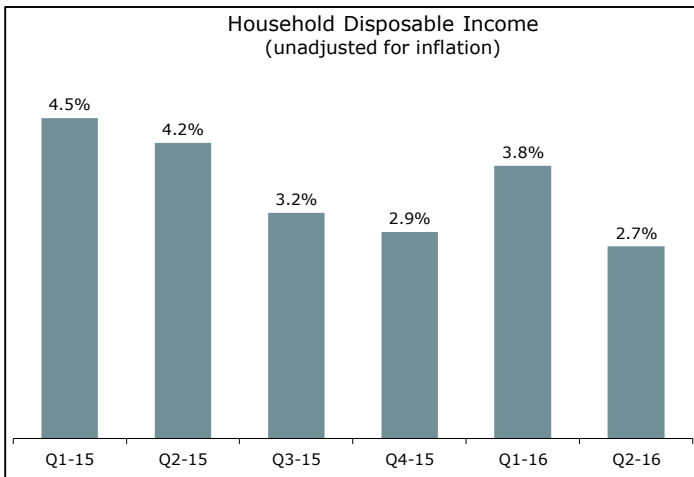
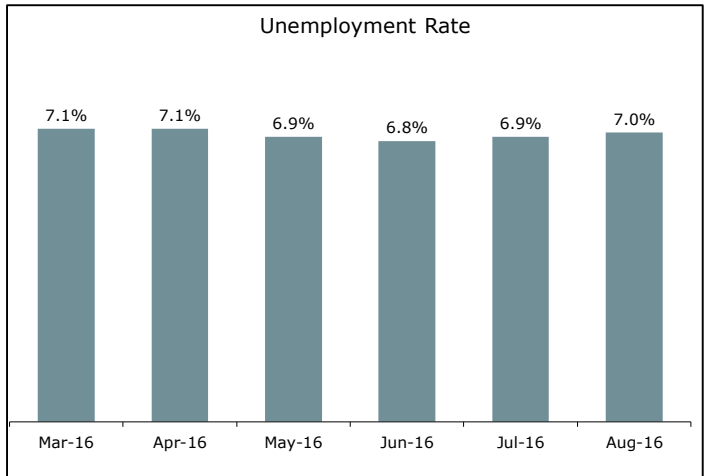
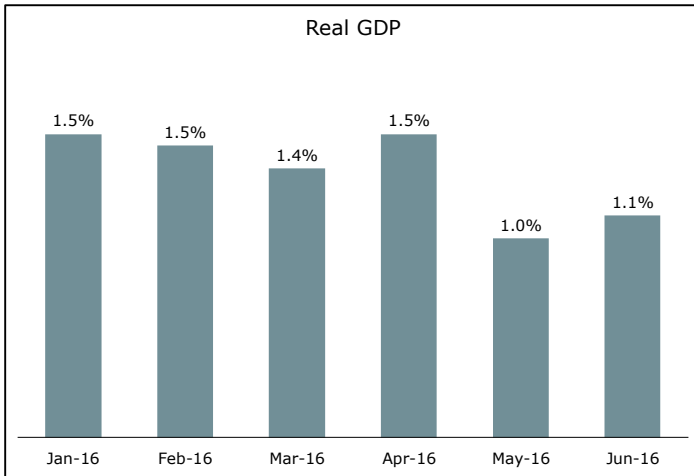
On a year-over-year basis, the inflation rate for **food at grocery stores** was a tame 1.1% compared to 3.5% in July 2015. Between July 2015 and July 2016, beef prices slipped by 1.7% and pork prices fell by 3.0%. The inflation rates for fresh vegetables and fresh fruits moderated to 2.7% and 2.3% respectively, following double-digit gains in 2015.

Net employment in Canada grew by 26,200 jobs in August. While full-time employment rose by 52,200 jobs, growth was partially offset by the loss of 26,000 part-time employees.

More people entering the workforce raised Canada's **unemployment rate** by 0.1 percentage points to 7.0%.

Net employment in the **United States** rose by 151,000 jobs in August. Analysts were expecting 180,000 new jobs. The unemployment rate held steady at 4.9%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

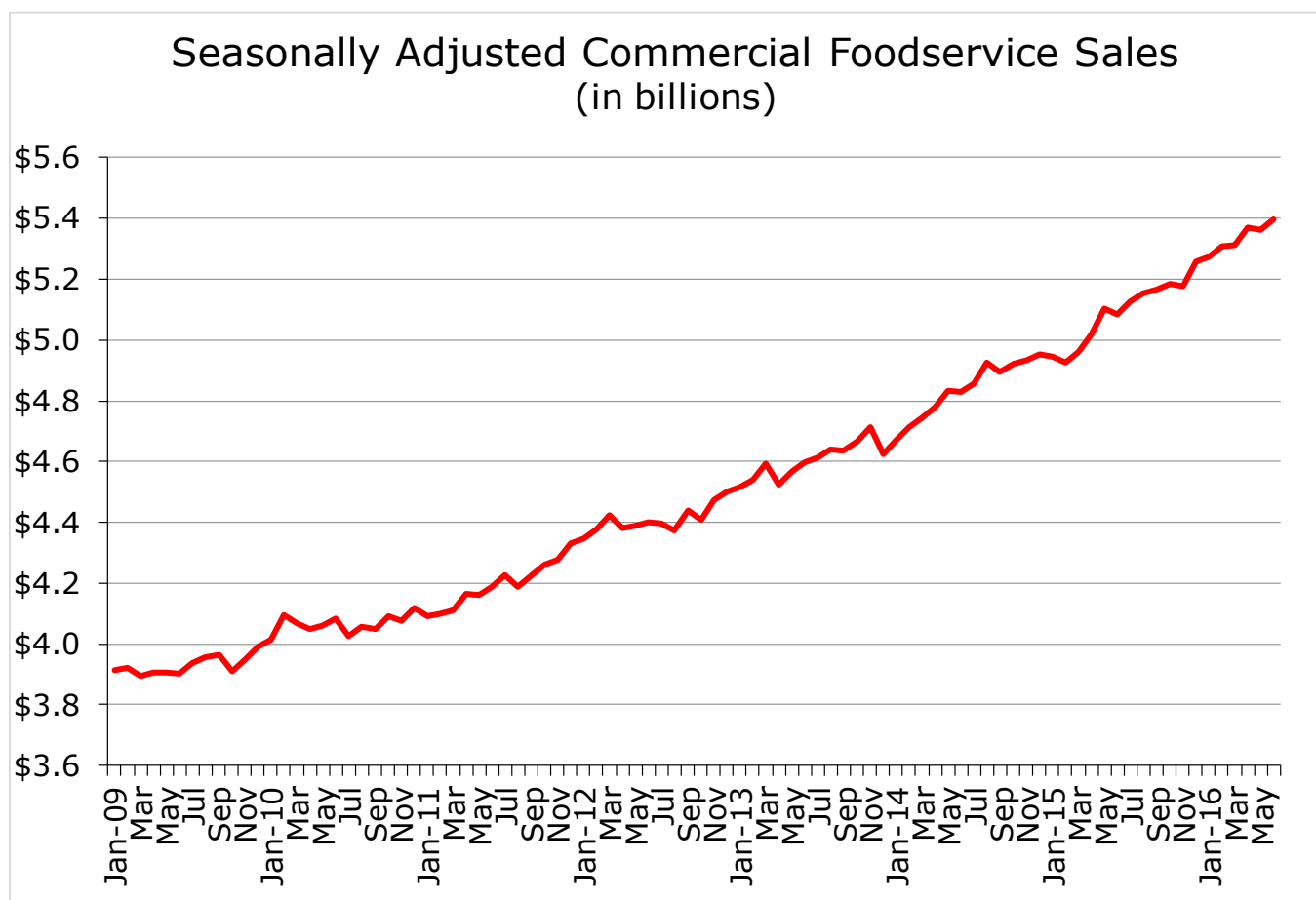
	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,638.4	6.5%	6.8%	5.2%	5.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$2,439.2	5.7%	5.4%	4.5%	5.6%
Quick-service Restaurants	June	\$2,513.2	7.5%	8.9%	6.7%	4.8%
Social & Contract Caterers	June	\$482.3	6.1%	3.5%	4.6%	6.8%
Drinking Places	June	\$203.7	5.6%	5.7%	-2.1%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$75.4	5.0%	4.2%	3.4%	2.6%
Prince Edward Island	June	\$20.7	2.8%	3.7%	7.8%	2.7%
Nova Scotia	June	\$131.1	5.4%	6.2%	5.5%	5.2%
New Brunswick	June	\$99.2	7.4%	9.5%	6.9%	3.5%
Quebec	June	\$1,055.8	6.2%	8.7%	3.3%	1.3%
Ontario	June	\$2,255.6	7.9%	7.6%	7.0%	6.0%
Manitoba	June	\$168.9	7.9%	7.9%	6.1%	4.6%
Saskatchewan	June	\$164.1	3.0%	3.3%	3.0%	3.4%
Alberta	June	\$758.9	0.4%	0.3%	1.7%	6.4%
British Columbia	June	\$892.8	10.0%	9.1%	6.8%	7.6%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	June	\$3,962.4	3.8%	4.1%	2.4%	3.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$1,692.7	2.8%	2.5%	1.7%	3.3%
Quick-service Restaurants	June	\$1,818.5	5.4%	6.5%	3.8%	3.3%
Social & Contract Caterers	June	\$339.0	3.4%	0.8%	1.8%	4.7%
Drinking Places	June	\$143.1	2.9%	3.0%	-4.7%	-1.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$50.2	3.5%	2.2%	0.4%	0.5%
Prince Edward Island	June	\$14.8	-0.4%	0.7%	4.0%	2.7%
Nova Scotia	June	\$87.4	2.9%	3.2%	1.4%	3.9%
New Brunswick	June	\$68.7	4.8%	7.3%	4.3%	1.8%
Quebec	June	\$723.2	4.0%	6.7%	0.5%	-2.2%
Ontario	June	\$1,611.1	4.9%	4.4%	4.2%	4.7%
Manitoba	June	\$113.4	5.0%	5.1%	2.7%	1.4%
Saskatchewan	June	\$112.5	1.4%	1.6%	0.5%	0.8%
Alberta	June	\$524.8	-2.8%	-2.9%	-1.6%	3.9%
British Columbia	June	\$658.9	7.3%	6.6%	4.5%	6.9%

Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			June	May	April	March
NOMINAL GROWTH						
Sales (in \$millions)						
Total	June	\$5,397.7	0.7%	-0.2%	1.1%	0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	June	\$471.6	3.4%	2.0%	0.3%	2.5%
Quick-service Restaurants	June	\$199.1	-0.2%	-2.3%	2.4%	1.8%
Social & Contract Caterers	June	\$2,335.7	0.5%	0.1%	2.4%	-0.8%
Drinking Places	June	\$2,391.3	0.4%	-0.7%	0.0%	0.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	June	\$74.5	1.2%	0.0%	-2.2%	2.1%
Prince Edward Island	June	\$19.2	0.9%	-1.6%	-0.8%	-2.2%
Nova Scotia	June	\$129.6	1.1%	0.7%	0.0%	0.1%
New Brunswick	June	\$97.4	-0.1%	2.3%	-0.5%	-0.9%
Quebec	June	\$981.0	-0.2%	-1.1%	0.1%	1.0%
Ontario	June	\$2,148.9	1.3%	-0.7%	2.0%	-0.3%
Manitoba	June	\$163.8	3.2%	-1.8%	0.6%	0.5%
Saskatchewan	June	\$157.8	3.3%	-2.0%	0.1%	0.4%
Alberta	June	\$748.0	-1.5%	2.4%	1.2%	-0.8%
British Columbia	June	\$862.4	1.2%	-0.1%	1.2%	0.5%

Source: Statistics Canada



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
By Sector						
Menu Inflation – Total	June	142.3	2.6%	2.6%	2.8%	2.0%
Menu Inflation – Full Service	June	144.1	2.9%	2.8%	2.8%	2.1%
Menu Inflation – Quick Service	June	138.2	2.0%	2.2%	2.8%	1.4%
Menu Inflation – Cafeterias	June	142.4	2.6%	2.6%	2.8%	2.0%
By Province						
Newfoundland	June	150.3	1.5%	2.0%	3.0%	2.1%
Prince Edward Island	June	139.3	3.2%	3.0%	3.4%	0.1%
Nova Scotia	June	149.9	2.4%	3.0%	4.1%	1.3%
New Brunswick	June	144.4	2.4%	2.0%	2.5%	1.7%
Quebec	June	146.0	2.1%	1.9%	2.8%	3.5%
Ontario	June	140.0	2.9%	3.1%	2.6%	1.3%
Manitoba	June	148.9	2.7%	2.7%	3.3%	3.1%
Saskatchewan	June	145.9	1.5%	1.7%	2.5%	2.6%
Alberta	June	144.6	3.3%	3.3%	3.3%	2.3%
British Columbia	June	135.5	2.5%	2.3%	2.3%	0.4%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
General Indicators						
Real GDP (2002 \$billion)	June	\$1,665.2	1.1%	1.3%	0.9%	2.5%
Consumer Price Index (2002=100)	June	129.1	1.5%	1.5%	1.1%	1.9%
Number of Employed ('000's)	June	18,054.5	0.6%	0.7%	0.9%	0.6%
Unemployment Rate ¹	June	6.8%	6.8%	7.1%	6.9%	6.9%
Prime Rate ¹	June	2.70%	2.85%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	June	99.8	-2.8%	-9.2%	-1.8%	4.9%
Disposable Income (\$billion)	Q2'16	\$1,150.4	2.7%	3.3%	3.7%	3.0%
Other (in \$ millions)						
Supermarkets and Grocery Stores	June	\$7,422.8	2.6%	0.9%	1.7%	2.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	June	1,099.8	3.7%	3.4%	3.1%	2.2%
Average Weekly Hours	June	22.4	0.0%	-1.2%	-0.7%	1.4%
Average Weekly Wage	June	\$350.31	3.0%	0.9%	1.7%	1.6%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

Year-over-year nominal change

	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Year-to-date
Canada	5.0%	6.4%	3.8%	5.9%	5.7%	4.0%	6.3%	6.5%	10.0%	6.3%	9.1%	3.1%	6.5%	6.8%
Full-service restaurants	4.2%	5.9%	2.0%	4.3%	4.1%	2.4%	6.3%	5.7%	7.7%	3.9%	8.7%	1.5%	5.7%	5.4%
Quick-service restaurants	6.1%	8.1%	6.2%	7.9%	7.6%	6.0%	7.0%	8.3%	14.0%	9.4%	10.1%	5.2%	7.5%	8.9%
Caterers	5.7%	4.5%	5.3%	6.0%	6.1%	4.2%	4.9%	2.5%	4.3%	1.4%	4.2%	2.3%	6.1%	3.5%
Drinking Places	-1.2%	-3.3%	-3.8%	1.5%	1.1%	0.2%	2.6%	4.1%	5.6%	8.4%	11.1%	-0.3%	5.6%	5.7%
Newfoundland and Labrador	2.8%	5.4%	-0.6%	1.6%	1.2%	7.6%	1.0%	3.4%	8.0%	6.4%	3.4%	-0.3%	5.0%	4.2%
Full-service restaurants	0.1%	5.1%	-4.2%	1.7%	4.1%	2.2%	-1.0%	1.6%	11.6%	9.5%	3.3%	-0.3%	11.2%	6.0%
Quick-service restaurants	5.5%	5.3%	7.5%	7.9%	8.7%	4.6%	2.7%	4.1%	9.5%	6.0%	4.5%	3.3%	5.1%	5.3%
Caterers	1.1%	8.6%	-10.7%	-10.8%	-15.3%	36.7%	6.2%	6.8%	1.7%	5.7%	3.1%	-7.7%	-6.5%	0.4%
Drinking Places	-2.1%	-0.8%	-12.5%	-4.3%	-7.6%	-15.7%	-16.4%	-4.2%	1.0%	-2.1%	-5.2%	-7.8%	6.8%	-2.1%
Prince Edward Island	6.2%	5.7%	4.6%	10.2%	12.1%	5.6%	4.2%	7.2%	13.2%	5.3%	-0.9%	-1.7%	2.8%	3.7%
Full-service restaurants	3.3%	3.7%	2.0%	8.0%	15.5%	-0.1%	3.6%	7.8%	10.5%	1.0%	-8.4%	-4.8%	5.3%	1.2%
Quick-service restaurants	13.1%	12.8%	12.7%	16.8%	11.9%	8.8%	5.1%	7.5%	15.8%	8.1%	4.3%	0.8%	1.5%	5.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	4.5%	6.5%	2.4%	6.4%	6.8%	5.7%	6.1%	9.3%	11.3%	6.0%	5.8%	1.5%	5.4%	6.2%
Full-service restaurants	7.1%	9.6%	7.2%	13.0%	10.2%	7.2%	9.8%	13.9%	7.9%	-1.3%	-0.6%	-0.3%	4.7%	3.5%
Quick-service restaurants	3.2%	4.9%	0.0%	4.5%	6.7%	5.9%	5.4%	9.7%	16.4%	13.7%	12.7%	3.1%	5.1%	9.6%
Caterers	5.6%	8.1%	-4.5%	-3.9%	2.2%	4.1%	2.7%	-0.9%	2.0%	-1.8%	-5.3%	-0.2%	7.7%	-0.1%
Drinking Places	-3.8%	-2.5%	-5.2%	-3.8%	-7.4%	-4.3%	-8.5%	-9.0%	6.7%	4.8%	7.3%	2.1%	11.1%	4.0%
New Brunswick	7.5%	8.2%	5.6%	10.6%	10.8%	8.4%	6.9%	10.3%	14.3%	8.7%	9.4%	8.0%	7.4%	9.5%
Full-service restaurants	16.3%	14.4%	8.3%	14.6%	15.4%	10.1%	8.5%	9.5%	27.8%	14.6%	16.0%	20.4%	17.0%	17.5%
Quick-service restaurants	3.4%	4.4%	4.3%	9.3%	8.4%	7.4%	6.0%	10.6%	9.2%	6.3%	6.0%	2.7%	2.4%	5.9%
Caterers	17.4%	15.6%	-4.4%	0.2%	6.1%	9.0%	8.1%	18.5%	9.4%	11.7%	13.1%	10.0%	8.4%	11.9%
Drinking Places	1.9%	15.7%	10.5%	16.8%	22.0%	9.6%	6.4%	1.4%	-1.9%	-2.7%	5.7%	-5.7%	8.0%	0.8%

	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Year-to-date
Quebec	3.1%	4.8%	2.5%	6.8%	4.7%	3.4%	7.6%	9.7%	13.2%	11.6%	12.2%	2.0%	6.2%	8.7%
Full-service restaurants	1.6%	3.9%	-0.4%	3.4%	1.4%	0.7%	5.3%	5.7%	10.1%	9.6%	11.9%	-1.3%	4.3%	6.3%
Quick-service restaurants	4.6%	7.0%	7.4%	11.0%	8.9%	6.3%	10.1%	15.2%	18.4%	14.8%	13.6%	5.7%	8.6%	12.2%
Caterers	5.7%	2.2%	-1.7%	8.8%	5.4%	2.0%	6.8%	4.0%	5.8%	4.4%	0.3%	3.9%	2.8%	3.5%
Drinking Places	3.1%	1.3%	1.9%	5.1%	4.7%	10.9%	13.8%	16.1%	17.1%	17.3%	21.3%	4.7%	11.0%	14.3%
Ontario	6.5%	7.8%	5.6%	6.8%	8.1%	6.4%	8.4%	7.4%	11.8%	6.2%	10.3%	3.3%	7.9%	7.6%
Full-service restaurants	7.1%	7.7%	3.1%	5.0%	6.3%	5.3%	9.4%	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	7.6%
Quick-service restaurants	6.7%	9.6%	7.8%	8.9%	9.1%	8.4%	8.7%	8.0%	13.2%	8.3%	9.6%	5.3%	8.3%	8.6%
Caterers	5.2%	4.8%	10.3%	7.2%	12.6%	5.5%	5.5%	2.4%	4.4%	-2.1%	4.0%	1.7%	7.5%	3.0%
Drinking Places	-4.2%	-16.5%	-10.3%	-5.4%	-2.2%	-8.3%	-2.9%	1.7%	11.4%	13.0%	23.0%	0.5%	1.6%	8.5%
Manitoba	5.4%	4.7%	4.7%	6.9%	7.9%	7.3%	8.9%	8.4%	10.3%	8.2%	9.8%	3.8%	7.9%	7.9%
Full-service restaurants	1.5%	2.6%	3.0%	3.8%	8.5%	8.3%	10.9%	7.0%	0.2%	-1.1%	3.9%	-4.7%	2.5%	1.2%
Quick-service restaurants	4.9%	6.2%	3.7%	7.1%	6.2%	4.4%	6.1%	8.1%	19.4%	15.8%	14.2%	9.5%	13.3%	13.2%
Caterers	32.1%	8.8%	21.7%	22.0%	12.5%	17.1%	14.2%	18.9%	18.8%	14.0%	14.1%	17.4%	2.3%	14.0%
Drinking Places	5.0%	0.0%	-0.3%	7.0%	12.9%	6.9%	4.3%	-2.4%	-3.6%	1.4%	13.5%	0.1%	18.4%	4.9%
Saskatchewan	4.4%	5.0%	0.4%	4.4%	2.5%	0.4%	3.4%	2.9%	6.8%	3.1%	5.8%	-0.9%	3.0%	3.3%
Full-service restaurants	3.9%	6.9%	2.2%	4.7%	2.3%	-1.1%	3.3%	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-6.2%	-3.2%
Quick-service restaurants	3.0%	2.3%	-0.3%	3.0%	3.2%	2.0%	4.5%	6.2%	20.2%	13.7%	11.9%	7.3%	12.7%	11.8%
Caterers	11.2%	9.1%	-7.1%	8.7%	-7.9%	-5.6%	8.2%	-4.8%	1.5%	2.8%	3.1%	-4.4%	6.9%	1.0%
Drinking Places	11.3%	7.4%	0.2%	8.7%	9.9%	6.9%	-7.9%	-1.2%	-6.0%	-6.0%	-4.5%	-15.5%	-5.0%	-6.7%
Alberta	1.5%	3.7%	1.3%	0.7%	-1.8%	-2.4%	-0.6%	-1.9%	2.5%	-1.5%	1.7%	0.8%	0.4%	0.3%
Full-service restaurants	-0.6%	3.5%	0.8%	-0.8%	-3.7%	-4.5%	-1.6%	-3.5%	-3.6%	-7.5%	-2.2%	-1.4%	-3.8%	-3.7%
Quick-service restaurants	5.7%	6.3%	3.2%	3.4%	1.6%	1.0%	1.0%	1.0%	12.3%	5.3%	7.1%	3.4%	3.3%	5.3%
Caterers	-5.6%	-5.5%	-2.0%	-2.1%	-6.4%	-8.8%	-5.2%	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	5.5%	-3.3%
Drinking Places	-6.2%	-4.9%	-7.2%	-3.7%	-6.1%	-0.7%	2.5%	0.0%	-5.9%	0.1%	-2.3%	-2.9%	3.9%	-1.2%
British Columbia	6.8%	8.1%	4.1%	7.5%	7.9%	4.0%	6.9%	8.6%	9.4%	8.3%	11.2%	7.0%	10.0%	9.1%
Full-service restaurants	5.3%	6.5%	2.4%	7.0%	8.0%	3.2%	7.5%	8.7%	8.1%	7.2%	11.3%	9.4%	13.1%	9.7%
Quick-service restaurants	8.6%	9.9%	6.7%	7.8%	9.0%	4.5%	6.4%	9.6%	11.9%	9.2%	10.7%	5.4%	7.3%	8.9%
Caterers	12.9%	12.4%	6.6%	9.0%	5.6%	9.3%	8.9%	9.3%	11.8%	12.4%	17.6%	5.5%	9.6%	10.9%
Drinking Places	-1.8%	3.4%	-1.3%	7.0%	3.1%	-1.1%	2.2%	0.7%	0.9%	6.6%	4.6%	0.2%	5.1%	3.1%

Menu Inflation

	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Year-to-date
Canada	2.7%	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.6%
Full-service restaurants	2.6%	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.8%
Quick-service restaurants	2.9%	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%
Cafeteria	2.7%	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.6%
Newfoundland and Labrador	3.3%	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	2.3%
Prince Edward Island	4.6%	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.9%
Nova Scotia	4.0%	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	3.0%
New Brunswick	2.7%	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	2.3%
Quebec	2.6%	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%
Ontario	2.7%	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	3.0%
Manitoba	2.6%	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.8%
Saskatchewan	2.9%	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.7%
Alberta	3.3%	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%
British Columbia	2.1%	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.5%

Source: Statistics Canada