

Reference Period: January 2016

# MONTHLY INFOSTATS



**Restaurants  
Canada**

The voice of foodservice | La voix des services alimentaires

Prepared by  
Chris Elliott, Senior Economist

April 14,  
2016

# Monthly InfoStats – January 2015

## Commercial Foodservice Industry (preliminary results)

### Highlights

Despite a further cutback in restaurant spending in Alberta, **commercial foodservice sales in Canada** advanced by a solid 4.9% in January following a 5.1% gain in December.

Sales at **full-service restaurants** grew by 5.0% in January due to robust spending in British Columbia and Ontario. Due to the weak economic climate, sales fell in Alberta (-4.9%) and Saskatchewan (-4.0%).

**Quick-service restaurants** led all segments with a 5.9% increase in sales. Growth in recent years has been driven by unit expansion and strong consumer spending.

**Caterer** sales slipped by 0.4% in January due to lower revenues in Alberta, Quebec and parts of Atlantic Canada.

A rebound in spending in Quebec lifted total **drinking place sales** by 3.0% in January. This is the strongest monthly increase since July 2014.

**Menu prices** rose by 2.7% in February compared to a 2.5% increase in January.

After leading the country in growth in 2015, commercial foodservice sales in **Newfoundland & Labrador** fell by 0.7% in January. Although restaurants and caterers posted gains, caterer revenues tumbled by 18.5% following a 25.3% increase in January 2015.

Sales on **Prince Edward Island** advanced by 4.6% thanks to healthy gains at full- and quick-service restaurants.

Upbeat spending at full-service restaurants boosted total foodservice sales in **Nova Scotia** by 6.6%. In contrast, sales fell at caterers and drinking places.

**New Brunswick's foodservice industry** grew by 7.7% due to healthy gains at caterers and quick-service restaurants.

After struggling for the past three years, **Quebec's restaurant industry** may be on the road to recovery. Foodservice sales advanced by 5.3% in January, which represents the strongest monthly increase since 2012. Quick-service restaurants posted solid gains and drinking place sales bounced back after deteriorating sharply in 2015.

Fueled by healthy consumer spending, foodservice sales in **Ontario** jumped 6.6% in January with strong gains at full- and quick-service restaurants. Caterer revenues, however, have moderated in recent months and drinking place sales continue to decline.

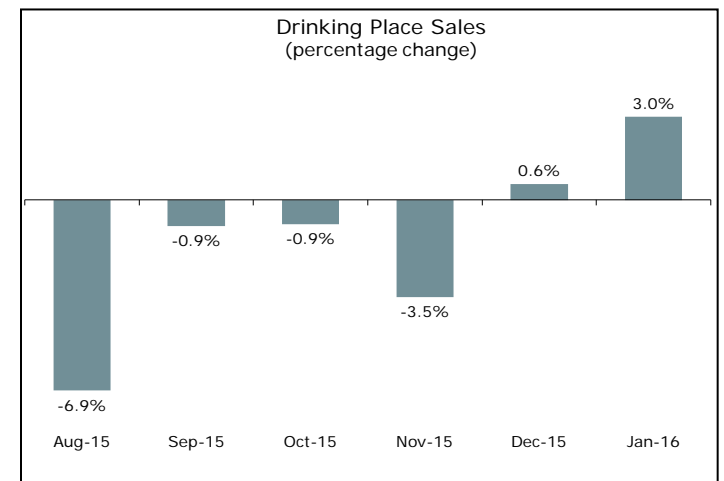
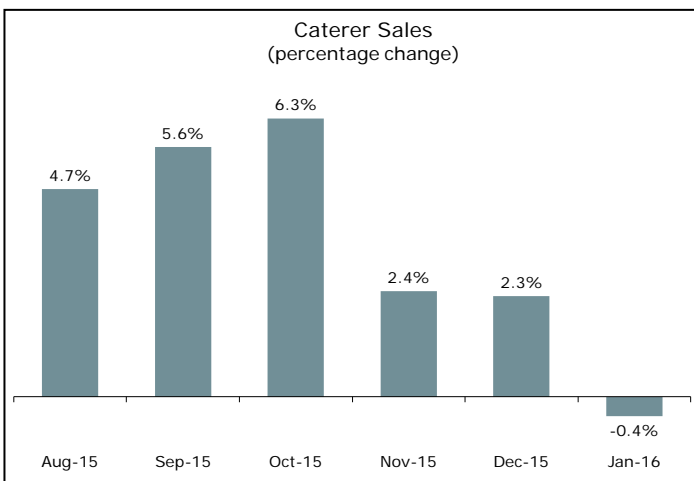
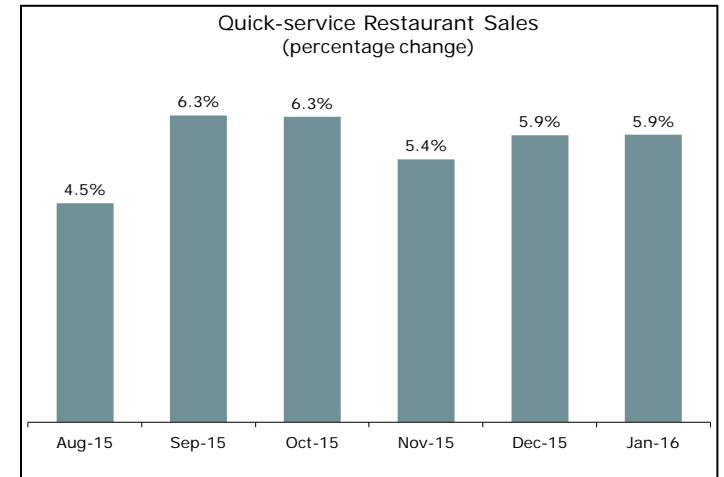
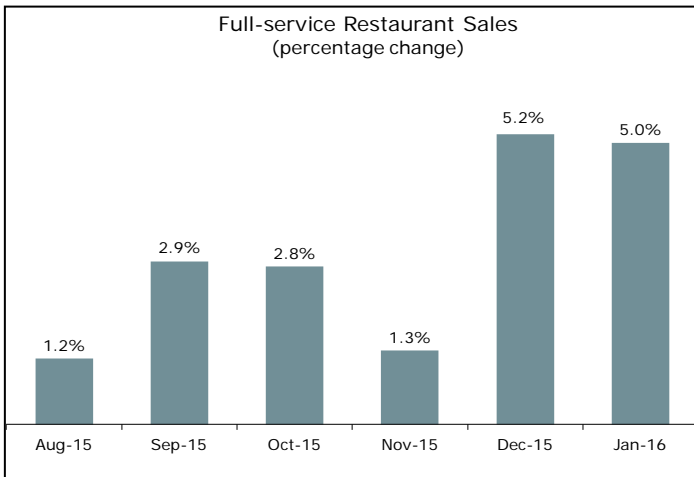
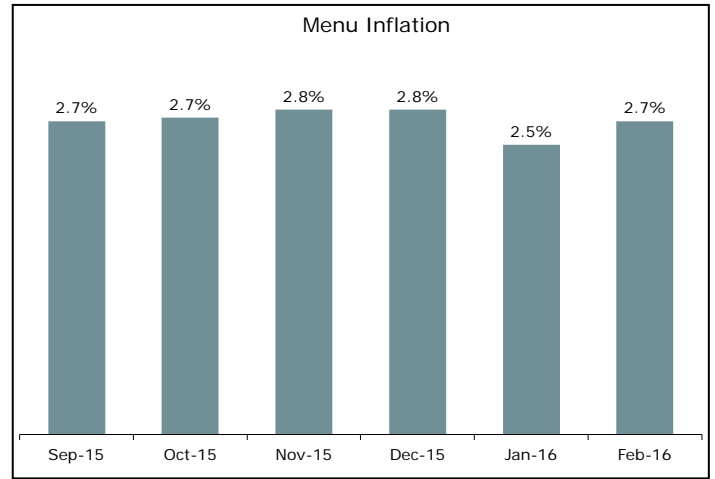
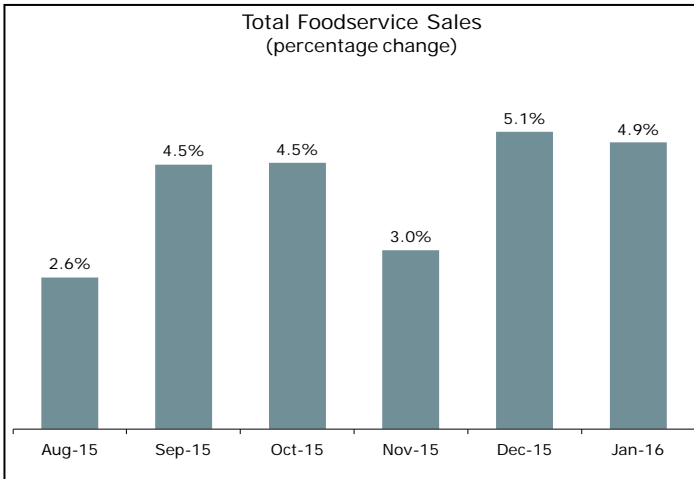
Although **Manitoba's foodservice industry** ended the year on a strong note with a 6.9% increase in December, foodservice sales slowed to 3.6% growth in January. While caterers posted double-digit gains, sales moderated at restaurants and drinking places.

In spite of the economic challenges, **Saskatchewan's restaurant industry** improved for the second consecutive month with sales climbing 2.5% in January. In fact, quick-service restaurants, caterers and drinking places reported growth above the national average. In contrast, full-service restaurants continued to struggle as sales tumbled 4.0%.

**Alberta's foodservice industry** reported its largest decline since the start of the recession as sales fell by 3.1% in January. Quick-service restaurants were the only sector to report higher sales, but it was a modest 0.6% increase. Alberta is expected to lag the rest of the country in foodservice sales growth in 2016.

A strong economy and healthy consumer spending continue to drive **British Columbia's foodservice industry**. Total foodservice sales jumped by 8.8% in January, the strongest growth in the country.

# Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

### Highlights

Canada's economy began the year on a strong note with real GDP climbing by 0.6%. This is the strongest monthly gain since July 2013.

Canada's consumer confidence index continued to improve in March, rising by 8.5 points following a gain of 3.7 points in February.

Retail spending rebounded in January (+2.1%) due to strong demand at general merchandise stores, auto dealers and health care stores.

A decline in gasoline prices lowered Canada's overall inflation rate to 1.4% in February from 2.0% in January.

Total employment in Canada grew by a healthy 41,000 jobs in March. As a result, the unemployment rate fell to 7.1%.

Net employment in the United States grew by 215,000 jobs in March. More people entering the workforce raised the unemployment rate by a tenth of a percentage point to 5.0%.

In January, **Canada's economy** expanded for the fourth consecutive month with a 0.6% increase over December. This represents the strongest monthly growth since July 2013. Economic activity was led by healthy gains in the manufacturing and retail industries. Wholesale trade was the only sector to report lower output.

**Consumer confidence** in Canada improved for the second consecutive month, up 8.5 points in March to 92.2 (2014 = 100). Despite the increase, consumer confidence remains below November 2015 levels due to significant declines in December and January.

Month-over-month **retail sales** advanced by a stronger-than-expected 2.1% in January. This is the largest monthly gain since March 2010. Growth was driven by healthy consumer spending at general merchandise stores; motor vehicles and parts dealers; and health and personal care stores.

While **retail spending** increased in most provinces, sales slipped in Alberta (-0.2%) and on Prince Edward Island (-0.1%).

Canada's **inflation rate** slowed to 1.4% in February compared to 2.0% in January. This is due a decline in gasoline prices, which were 13% lower in February 2016 compared to February 2015.

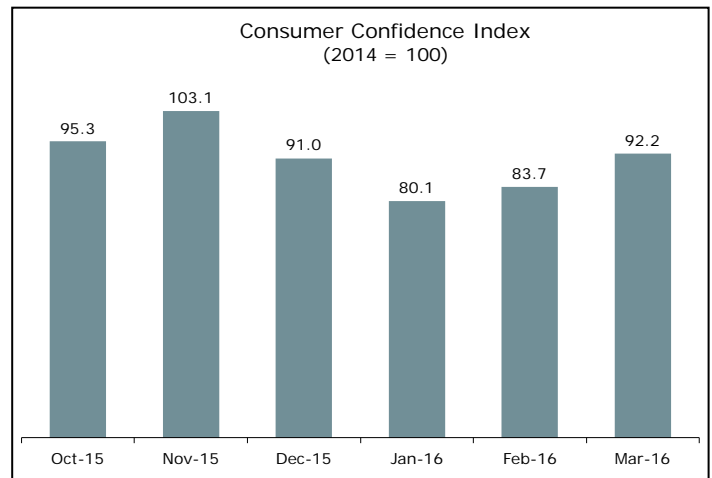
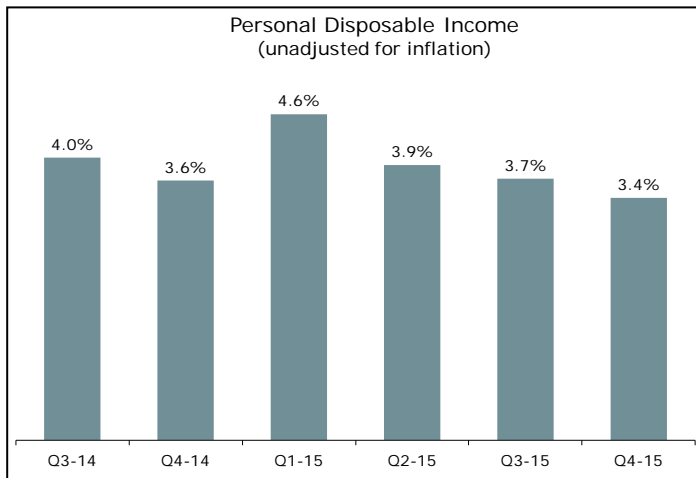
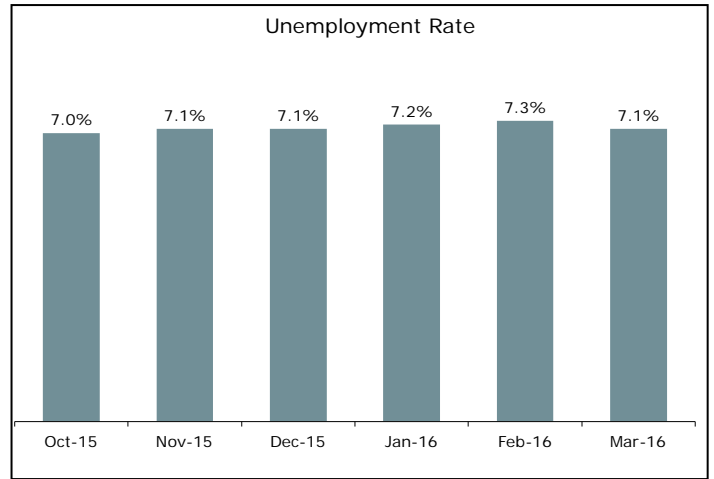
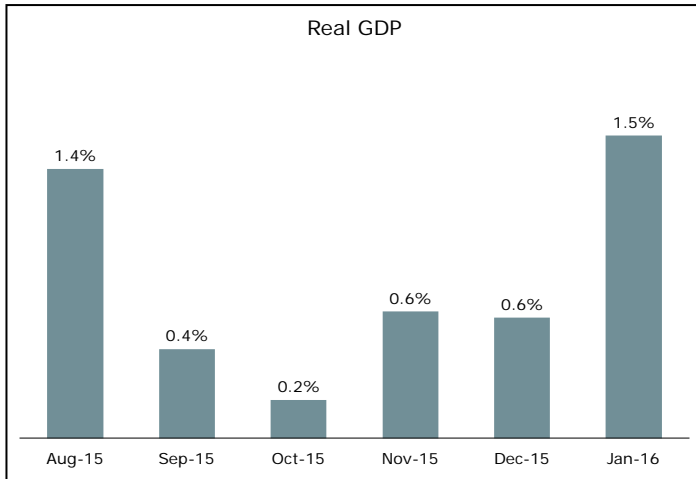
On a year-over-year basis, prices for **food at grocery stores** were 4.4% higher in February. Due to a weak Canadian dollar, inflation was highest for fresh vegetables (+17.2%) and fresh fruit (+14.4%). In contrast, the price of beef (+3.2%) and pork (-0.7%) moderated in February following strong growth in February 2015.

**Net employment** in Canada jumped by a stronger-than-expected 41,000 jobs in March after declining in January and February. Seven provinces reported higher employment. Remarkably, Alberta led the country as employment jumped by 18,900 workers. This was due to gains in retail and wholesale trade.

The increase in employment lowered Canada's **unemployment rate** by 0.2 percentage points to 7.1%.

Net employment in the **United States** continued to grow at a vibrant pace with 215,000 net new jobs in March. This was slightly higher than the consensus call for 205,000 jobs. More people entering the labour force, however, raised the unemployment rate by one tenth of a percentage point to 5.0%. The labour force participation rate is now at its highest level in two years.

# Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

## COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	January	\$4,649.3	4.9%	4.9%	4.2%	5.5%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	January	\$2,037.5	5.0%	5.0%	3.3%	5.8%
Quick-service Restaurants	January	\$2,070.0	5.9%	5.9%	5.9%	5.6%
Social & Contract Caterers	January	\$371.9	-0.4%	-0.4%	4.4%	6.3%
Drinking Places	January	\$169.8	3.0%	3.0%	-4.7%	-0.4%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	January	\$64.9	-0.7%	-0.7%	8.1%	4.3%
Prince Edward Island	January	\$14.2	4.6%	4.6%	5.9%	3.6%
Nova Scotia	January	\$109.0	6.6%	6.6%	4.8%	5.5%
New Brunswick	January	\$80.4	7.7%	7.7%	6.3%	3.4%
Quebec	January	\$822.6	5.3%	5.3%	1.6%	1.1%
Ontario	January	\$1,831.0	6.6%	6.6%	5.6%	6.6%
Manitoba	January	\$137.5	3.6%	3.6%	4.3%	5.3%
Saskatchewan	January	\$144.2	2.5%	2.5%	2.9%	5.1%
Alberta	January	\$667.9	-3.1%	-3.1%	0.9%	6.3%
British Columbia	January	\$765.1	8.8%	8.8%	6.8%	8.2%
<b>REAL GROWTH</b>						
<b>Sales (in 2002 \$ millions)</b>						
Total	January	\$3,297.3	2.3%	2.3%	1.4%	3.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	January	\$1,429.8	2.2%	2.2%	0.6%	3.6%
Quick-service Restaurants	January	\$1,503.3	3.6%	3.6%	3.0%	4.1%
Social & Contract Caterers	January	\$263.8	-2.9%	-2.9%	1.6%	4.3%
Drinking Places	January	\$120.4	0.4%	0.4%	-7.3%	-2.3%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	January	\$43.7	-2.7%	-2.7%	4.9%	2.2%
Prince Edward Island	January	\$10.3	1.9%	1.9%	2.2%	3.6%
Nova Scotia	January	\$73.3	3.0%	3.0%	0.7%	4.1%
New Brunswick	January	\$56.3	5.7%	5.7%	3.8%	1.7%
Quebec	January	\$569.3	3.5%	3.5%	-1.2%	-2.4%
Ontario	January	\$1,316.3	3.4%	3.4%	2.9%	5.3%
Manitoba	January	\$93.1	0.7%	0.7%	1.0%	2.1%
Saskatchewan	January	\$100.0	1.2%	1.2%	0.4%	2.5%
Alberta	January	\$467.7	-6.2%	-6.2%	-2.3%	3.9%
British Columbia	January	\$570.1	6.4%	6.4%	4.4%	6.1%

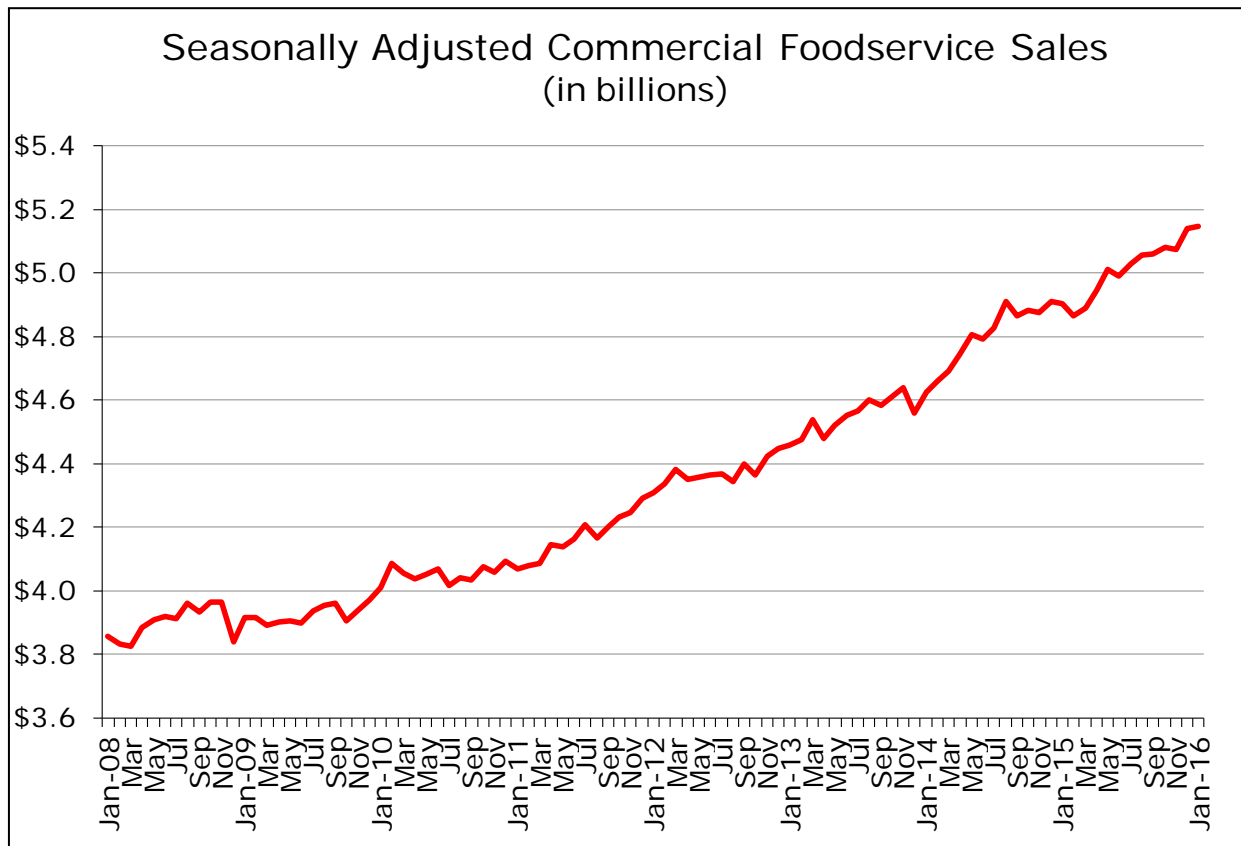
Source: Statistics Canada

# SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	January	December	November	October
<b>NOMINAL GROWTH</b>						
<b>Sales (in \$millions)</b>						
Total	January	\$5,146.3	0.1%	1.3%	-0.1%	0.4%
<b>Sales by Sector (in \$millions)</b>						
Full-service Restaurants	January	\$2,225.2	-0.4%	2.7%	-0.2%	0.3%
Quick-service Restaurants	January	\$2,317.2	0.9%	0.3%	0.2%	0.8%
Social & Contract Caterers	January	\$416.2	-1.4%	-0.5%	-2.0%	-0.7%
Drinking Places	January	\$187.6	0.7%	1.0%	0.5%	-0.1%
<b>Sales by Province (in \$millions)</b>						
Newfoundland and Labrador	January	\$75.7	-0.3%	-0.3%	-0.3%	0.1%
Prince Edward Island	January	\$18.4	-1.0%	0.6%	-1.8%	2.7%
Nova Scotia	January	\$124.3	-0.8%	0.3%	0.3%	1.1%
New Brunswick	January	\$92.3	0.3%	0.4%	0.0%	0.8%
Quebec	January	\$935.1	1.1%	1.2%	0.4%	-0.2%
Ontario	January	\$2,023.4	0.0%	1.3%	-0.3%	1.1%
Manitoba	January	\$149.3	-1.5%	2.1%	0.1%	1.8%
Saskatchewan	January	\$156.5	0.3%	1.0%	-0.6%	0.8%
Alberta	January	\$719.2	-1.1%	0.8%	0.0%	-1.5%
British Columbia	January	\$836.9	1.0%	2.2%	-0.4%	0.6%

Source: Statistics Canada



## MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>By Sector</b>						
Menu Inflation – Total	January	141.0	2.5%	2.5%	2.8%	2.0%
Menu Inflation – Full Service	January	142.5	2.7%	2.7%	2.8%	2.1%
Menu Inflation – Quick Service	January	137.7	2.2%	2.2%	2.8%	1.4%
Menu Inflation – Cafeterias	January	141.1	2.5%	2.5%	2.8%	2.0%
<b>By Province</b>						
Newfoundland	January	148.5	2.1%	2.1%	3.0%	2.1%
Prince Edward Island	January	138.2	2.6%	2.6%	3.4%	0.1%
Nova Scotia	January	148.7	3.5%	3.5%	4.1%	1.3%
New Brunswick	January	142.7	1.9%	1.9%	2.5%	1.7%
Quebec	January	144.5	1.8%	1.8%	2.8%	3.5%
Ontario	January	139.1	3.0%	3.0%	2.6%	1.3%
Manitoba	January	147.7	2.9%	2.9%	3.3%	3.1%
Saskatchewan	January	144.2	1.3%	1.3%	2.5%	2.6%
Alberta	January	142.8	3.3%	3.3%	3.3%	2.3%
British Columbia	January	134.2	2.3%	2.3%	2.3%	0.4%

## THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2015 over 2014(%)	2014 over 2013(%)
<b>General Indicators</b>						
Real GDP (2002 \$billion)	January	\$1,670.9	1.5%	1.5%	0.9%	2.5%
Consumer Price Index (2002=100)	January	126.8	2.0%	2.0%	1.1%	1.9%
Number of Employed ('000's)	January	18,005.2	0.7%	0.7%	0.9%	0.6%
Unemployment Rate <sup>1</sup>	January	7.2%	6.6%	7.2%	6.9%	6.9%
Prime Rate <sup>1</sup>	January	2.70%	2.85%	2.70%	2.78%	3.00%
Consumer Confidence (2014=100)	January	80.1	-25.2%	-25.2%	-1.8%	4.9%
Disposable Income (\$billion)	Q4'15	\$1,131.4	3.4%	3.9%	3.9%	3.0%
<b>Other (in \$ millions)</b>						
Supermarkets and Grocery Stores	January	\$7,041.2	-3.3%	-3.3%	1.7%	2.7%
<b>Commercial Foodservice Employment<sup>2</sup></b>						
Number of Employed ('000's)	January	1,029.8	3.1%	3.1%	3.1%	2.2%
Average Weekly Hours	January	21.6	-0.5%	-0.5%	-0.7%	1.4%
Average Weekly Wage	January	\$356.02	6.9%	6.9%	1.7%	1.6%

Source: Statistics Canada

<sup>1</sup> Refers to actual values

<sup>2</sup> Unadjusted for seasonal variation



## Commercial Foodservice Sales Trends

year-over-year nominal change

	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Year-to-date
<b>Canada</b>	6.4%	4.1%	3.0%	4.7%	4.5%	3.8%	5.0%	2.6%	4.5%	4.5%	3.0%	5.1%	4.9%	4.9%
Full-service restaurants	7.3%	3.2%	1.5%	3.3%	3.9%	2.7%	5.1%	1.2%	2.9%	2.8%	1.3%	5.2%	5.0%	5.0%
Quick-service restaurants	6.7%	5.8%	6.0%	7.0%	6.1%	5.2%	6.2%	4.5%	6.3%	6.3%	5.4%	5.9%	5.9%	5.9%
Caterers	5.6%	5.2%	1.3%	4.9%	5.1%	5.5%	4.5%	4.7%	5.6%	6.3%	2.4%	2.3%	-0.4%	-0.4%
Drinking Places	-4.0%	-6.6%	-8.0%	-5.5%	-7.8%	-4.8%	-7.4%	-6.9%	-0.9%	-0.9%	-3.5%	0.6%	3.0%	3.0%
<b>Newfoundland and Labrador</b>	9.0%	12.5%	11.0%	17.0%	12.2%	8.2%	9.8%	4.5%	7.5%	7.5%	3.1%	-1.2%	-0.7%	-0.7%
Full-service restaurants	6.3%	4.2%	3.7%	7.6%	6.4%	0.9%	4.1%	-4.8%	0.9%	3.6%	2.4%	-2.2%	3.9%	3.9%
Quick-service restaurants	4.3%	4.5%	4.7%	6.5%	5.6%	4.3%	4.6%	5.4%	7.1%	7.6%	5.0%	3.7%	5.2%	5.2%
Caterers	25.3%	44.8%	36.9%	59.9%	44.5%	36.6%	43.8%	25.0%	20.7%	15.6%	3.4%	-9.0%	-18.5%	-18.5%
Drinking Places	4.0%	-1.8%	7.8%	27.3%	5.1%	2.1%	2.1%	-9.7%	-3.5%	-5.5%	-11.6%	-8.1%	2.8%	2.8%
<b>Prince Edward Island</b>	7.3%	0.0%	8.1%	14.7%	6.7%	4.0%	2.8%	1.1%	8.8%	12.0%	5.3%	4.0%	4.6%	4.6%
Full-service restaurants	0.5%	-10.2%	-1.5%	14.5%	3.1%	1.2%	0.0%	-3.7%	6.4%	17.4%	0.8%	4.6%	6.9%	6.9%
Quick-service restaurants	12.6%	7.1%	13.4%	17.2%	11.7%	9.4%	8.5%	9.4%	14.1%	10.4%	7.4%	4.6%	4.8%	4.8%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
<b>Nova Scotia</b>	5.5%	1.4%	4.7%	8.0%	7.8%	3.6%	5.4%	0.6%	4.6%	5.7%	5.1%	5.8%	6.6%	6.6%
Full-service restaurants	11.6%	8.6%	13.8%	17.6%	18.4%	8.6%	9.9%	6.2%	12.1%	12.0%	8.9%	12.5%	13.3%	13.3%
Quick-service restaurants	2.8%	-1.2%	-0.2%	2.8%	2.8%	0.7%	2.7%	-2.7%	1.7%	3.2%	3.5%	2.8%	6.0%	6.0%
Caterers	-0.5%	-5.9%	6.9%	5.3%	-4.0%	1.3%	4.4%	-7.3%	-7.0%	-0.6%	1.5%	-1.7%	-6.5%	-6.5%
Drinking Places	2.8%	-8.4%	-13.3%	-3.2%	-4.7%	-1.4%	-0.7%	-4.0%	-2.2%	-2.5%	0.6%	-2.4%	-12.1%	-12.1%
<b>New Brunswick</b>	3.7%	3.4%	6.0%	4.5%	4.1%	7.2%	7.4%	4.3%	9.5%	10.1%	8.0%	6.7%	7.7%	7.7%
Full-service restaurants	7.6%	3.8%	7.5%	10.6%	10.7%	18.4%	15.6%	8.2%	15.0%	17.4%	11.4%	11.0%	5.7%	5.7%
Quick-service restaurants	1.7%	3.8%	5.6%	2.1%	1.7%	2.7%	3.6%	2.8%	7.5%	6.7%	6.2%	4.7%	9.1%	9.1%
Caterers	17.7%	7.5%	14.1%	3.6%	4.4%	14.5%	11.5%	-5.9%	2.2%	6.4%	9.0%	4.1%	12.5%	12.5%
Drinking Places	-8.9%	-10.1%	-8.7%	1.0%	-3.6%	-0.8%	8.7%	5.5%	11.8%	20.1%	10.1%	10.7%	-5.4%	-5.4%

	2015 Jan	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Year-to-date
<b>Quebec</b>	2.2%	-1.0%	-1.5%	-0.3%	1.9%	0.7%	2.9%	0.3%	4.8%	2.6%	1.7%	4.5%	5.3%	5.3%
Full-service restaurants	3.3%	-2.1%	-3.4%	-2.7%	1.8%	-0.8%	3.4%	-1.1%	2.6%	-1.0%	-1.5%	2.0%	1.5%	1.5%
Quick-service restaurants	3.6%	2.3%	3.2%	3.9%	3.3%	2.4%	3.7%	3.3%	7.7%	7.5%	6.2%	6.7%	9.6%	9.6%
Caterers	6.2%	5.8%	-0.1%	5.4%	5.4%	6.3%	2.2%	-2.0%	8.0%	4.7%	0.7%	5.2%	-0.5%	-0.5%
Drinking Places	-20.1%	-20.3%	-16.3%	-14.1%	-12.2%	-6.3%	-7.9%	-5.0%	-1.2%	-0.9%	2.5%	14.6%	21.0%	21.0%
<b>Ontario</b>	8.4%	3.9%	4.0%	6.2%	6.1%	5.6%	6.3%	4.1%	4.4%	6.2%	5.2%	7.0%	6.6%	6.6%
Full-service restaurants	10.2%	3.2%	2.4%	5.3%	5.9%	6.4%	6.8%	2.0%	1.4%	4.9%	4.8%	9.0%	9.1%	9.1%
Quick-service restaurants	7.8%	5.0%	6.8%	7.8%	7.1%	5.8%	7.5%	5.9%	7.2%	6.8%	6.7%	6.9%	5.8%	5.8%
Caterers	6.1%	4.4%	0.8%	6.6%	8.2%	5.0%	5.2%	9.2%	6.4%	11.3%	4.0%	2.6%	1.6%	1.6%
Drinking Places	-1.2%	-9.3%	-9.0%	-9.5%	-16.1%	-9.4%	-22.8%	-16.0%	-9.3%	-6.4%	-12.3%	-8.8%	-2.7%	-2.7%
<b>Manitoba</b>	6.7%	6.7%	3.6%	6.1%	3.8%	2.8%	1.8%	1.9%	3.7%	4.4%	4.1%	6.9%	3.6%	3.6%
Full-service restaurants	3.3%	4.9%	3.5%	4.8%	0.5%	0.9%	1.2%	1.7%	1.0%	4.9%	5.2%	10.4%	4.3%	4.3%
Quick-service restaurants	6.4%	3.0%	0.6%	3.6%	4.3%	0.4%	1.0%	-0.7%	2.7%	2.1%	0.7%	2.4%	1.3%	1.3%
Caterers	28.6%	40.4%	24.6%	34.1%	26.8%	31.1%	10.0%	19.4%	21.7%	12.6%	17.1%	14.9%	13.3%	13.3%
Drinking Places	-0.8%	4.5%	-7.5%	-1.2%	-8.9%	-2.0%	0.0%	-2.2%	4.8%	8.6%	2.7%	-0.3%	-4.6%	-4.6%
<b>Saskatchewan</b>	7.3%	4.3%	4.9%	3.6%	3.3%	2.2%	4.3%	-0.5%	3.2%	1.4%	0.0%	1.8%	2.5%	2.5%
Full-service restaurants	3.2%	2.7%	4.1%	0.1%	-0.3%	-4.3%	1.7%	-4.3%	-1.8%	-3.6%	-6.4%	-5.5%	-4.0%	-4.0%
Quick-service restaurants	9.8%	4.4%	4.8%	3.9%	4.4%	5.0%	4.8%	2.0%	5.1%	4.3%	4.0%	6.4%	7.1%	7.1%
Caterers	22.7%	17.4%	14.6%	17.7%	10.4%	9.3%	9.3%	-1.1%	8.7%	-1.9%	2.4%	12.1%	6.6%	6.6%
Drinking Places	5.2%	1.8%	2.4%	12.8%	11.7%	18.0%	13.6%	5.2%	17.2%	17.4%	14.0%	11.1%	9.6%	9.6%
<b>Alberta</b>	6.0%	4.4%	1.6%	1.6%	1.7%	0.5%	1.9%	0.3%	0.1%	-1.8%	-2.9%	-1.3%	-3.1%	-3.1%
Full-service restaurants	6.6%	2.7%	-0.7%	-1.0%	-0.6%	-3.3%	0.4%	-1.1%	-1.9%	-5.4%	-6.1%	-3.5%	-4.9%	-4.9%
Quick-service restaurants	7.7%	8.8%	7.3%	7.0%	6.7%	6.9%	5.8%	3.5%	3.4%	3.5%	2.7%	2.6%	0.6%	0.6%
Caterers	-3.0%	-3.3%	-12.1%	-12.2%	-12.3%	-10.2%	-8.7%	-5.2%	-4.5%	-8.7%	-12.0%	-8.6%	-11.0%	-11.0%
Drinking Places	0.3%	-5.1%	-5.1%	-2.4%	-4.3%	-9.2%	-8.0%	-10.4%	-7.6%	-9.2%	-11.0%	-7.2%	-9.4%	-9.4%
<b>British Columbia</b>	7.3%	9.5%	5.1%	8.1%	5.6%	5.9%	7.7%	4.3%	8.3%	8.2%	4.3%	7.5%	8.8%	8.8%
Full-service restaurants	8.3%	9.2%	4.7%	8.6%	5.6%	4.8%	7.8%	4.2%	10.2%	9.4%	3.1%	8.5%	10.4%	10.4%
Quick-service restaurants	7.0%	11.7%	8.1%	11.1%	8.0%	7.6%	8.3%	5.8%	6.8%	8.1%	5.3%	7.4%	8.6%	8.6%
Caterers	1.8%	1.6%	-0.5%	-1.7%	0.3%	10.7%	8.3%	1.1%	5.5%	4.8%	9.1%	7.2%	5.9%	5.9%
Drinking Places	7.9%	9.1%	-3.0%	-2.2%	-3.4%	-2.2%	1.6%	-1.4%	7.4%	4.9%	0.3%	0.5%	0.6%	0.6%

## Menu Inflation

	2015 Feb	2015 Mar	2015 Apr	2015 May	2015 Jun	2015 Jul	2015 Aug	2015 Sep	2015 Oct	2015 Nov	2015 Dec	2016 Jan	2016 Feb	2016 Year-to-date
<b>Canada</b>	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.7%	2.8%	2.8%	2.5%	2.7%	2.6%
Full-service restaurants	2.8%	2.9%	2.7%	2.9%	2.6%	2.6%	2.8%	2.8%	2.8%	2.7%	2.8%	2.7%	2.9%	2.8%
Quick-service restaurants	2.7%	2.8%	2.7%	3.0%	3.0%	2.9%	2.9%	2.6%	2.8%	3.0%	2.7%	2.2%	2.2%	2.2%
Cafeteria	2.8%	2.8%	2.7%	2.9%	2.7%	2.7%	2.8%	2.7%	2.8%	2.8%	2.8%	2.5%	2.6%	2.6%
<b>Newfoundland and Labrador</b>	3.4%	3.5%	3.5%	4.2%	4.1%	3.3%	2.6%	1.9%	2.0%	2.6%	2.3%	2.1%	1.8%	2.0%
<b>Prince Edward Island</b>	2.0%	3.5%	2.6%	4.3%	4.5%	4.6%	4.5%	3.1%	3.3%	3.4%	3.2%	2.6%	2.6%	2.6%
<b>Nova Scotia</b>	3.8%	4.2%	4.0%	5.2%	4.4%	4.0%	4.0%	3.6%	4.0%	3.9%	3.8%	3.5%	3.5%	3.5%
<b>New Brunswick</b>	2.4%	2.4%	2.7%	2.6%	2.4%	2.7%	2.3%	2.2%	2.6%	2.4%	2.2%	1.9%	1.6%	1.7%
<b>Quebec</b>	3.6%	3.3%	2.8%	3.2%	2.6%	2.6%	2.4%	2.6%	2.5%	2.4%	2.2%	1.8%	1.8%	1.8%
<b>Ontario</b>	2.1%	2.3%	2.2%	2.3%	2.3%	2.7%	3.2%	2.8%	2.8%	3.0%	3.3%	3.0%	3.3%	3.1%
<b>Manitoba</b>	3.8%	4.0%	4.2%	4.4%	2.7%	2.6%	2.7%	2.7%	3.0%	2.9%	2.7%	2.9%	2.7%	2.8%
<b>Saskatchewan</b>	2.4%	2.7%	2.3%	2.8%	3.3%	2.9%	2.7%	2.6%	2.3%	1.8%	1.5%	1.3%	1.7%	1.5%
<b>Alberta</b>	2.9%	3.2%	3.3%	3.9%	3.8%	3.3%	3.4%	3.3%	3.4%	3.4%	3.3%	3.3%	3.3%	3.3%
<b>British Columbia</b>	2.5%	2.3%	2.1%	2.4%	2.3%	2.1%	2.1%	2.2%	2.3%	2.4%	2.3%	2.3%	2.3%	2.3%

Source: Statistics Canada