

Reference Period: January 2017

MONTHLY INFOSTATS



**Restaurants
Canada**

The voice of foodservice | La voix des services alimentaires

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Monthly InfoStats – January 2017

Commercial Foodservice Industry (preliminary results)

Highlights

Canada's commercial foodservice industry began the year on a solid note as sales rose by 4.4% in January. Adjusted for menu inflation of 2.3%, real sales advanced by 2.1%.

After posting strong gains in 2016, spending at **full-service restaurants** moderated to 3.4% growth in January. Although sales in British Columbia, Quebec and Ontario remain strong, they are now growing at a more sustainable pace. The economic downturn lowered sales in Alberta and Saskatchewan.

Bolstered by bustling demand in British Columbia and Ontario, total **quick-service restaurant** sales advanced by 6.6%.

Caterer revenues remain weak due to the economic downturn in the Prairie provinces and a pullback in demand in Ontario.

Drinking places had a successful 2016, but that momentum did not carry over into 2017 as sales slipped by 1.3% in January. Spending in Quebec dropped by 8.4%, following double-digit gains in 2016. Consumers also cut back on spending in Ontario, Saskatchewan and Alberta. British Columbia led the country with a 10% surge in drinking place sales.

The recession and bad weather led to flat foodservice sales in **Newfoundland & Labrador** in January. Spending declined at full-service restaurants and drinking places, but held steady at quick-service restaurants. In contrast, caterer revenues rose by 6.8%.

Commercial foodservice sales on **Prince Edward Island** fell 3.4%, following strong gains in January 2016. Spending at full-service restaurants plummeted by more than 15% for the second straight month, while sales at quick-service restaurants rose by 2.7%.

Total foodservice sales in **Nova Scotia** grew by a lacklustre 2.6%. While full-service restaurant spending rose 4.0%, quick-service restaurants, caterers and drinking places reported weak gains.

Foodservice spending in **New Brunswick** was mixed in January. While overall sales climbed by 3.9%, quick-service restaurant sales were flat and caterer revenues fell by 6.8%. Full-service restaurants, however, rose by a robust 12.4%. This is the strongest growth in the country and comes on top of solid gains in January 2016.

Foodservice sales in **Quebec** grew by 5.0% in January, following an 8.4% gain in December. After posting strong growth in 2016, demand moderated at full- and quick-service restaurants, while falling sharply at drinking places.

Healthy spending at restaurants lifted total foodservice sales in **Ontario** by 4.4% in January. Quick-service restaurants led all segments with a 6.3% surge in revenues. In contrast, spending fell by 2.7% at caterers and 2.3% at drinking places.

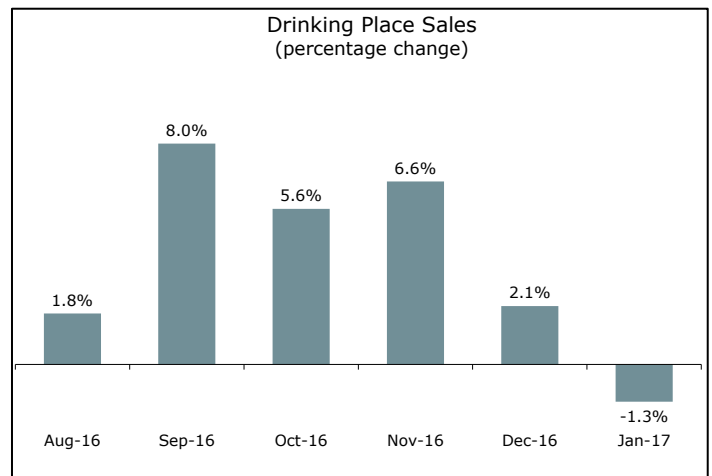
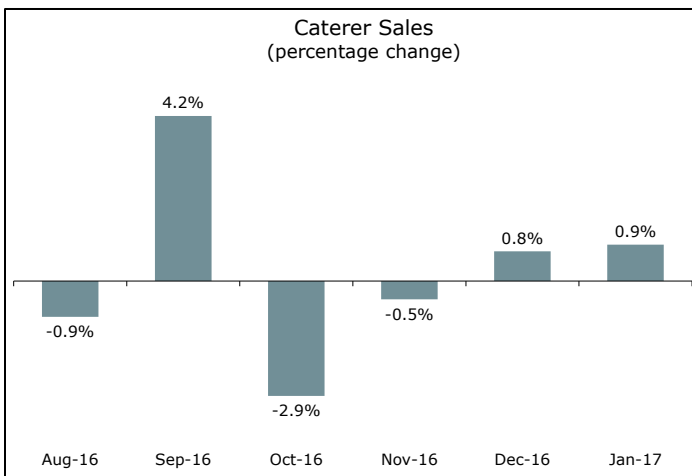
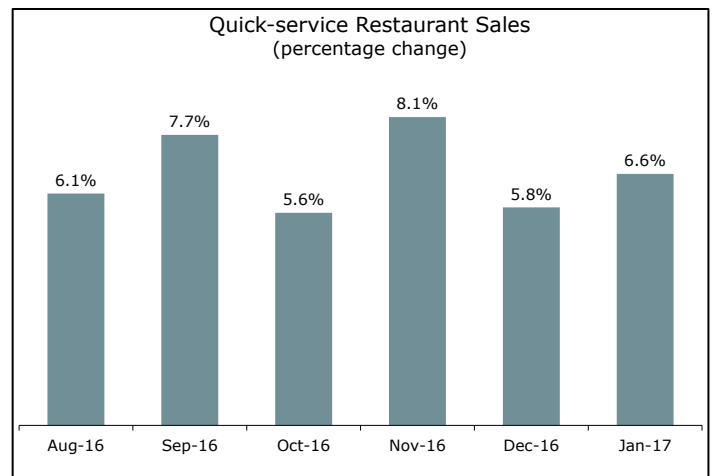
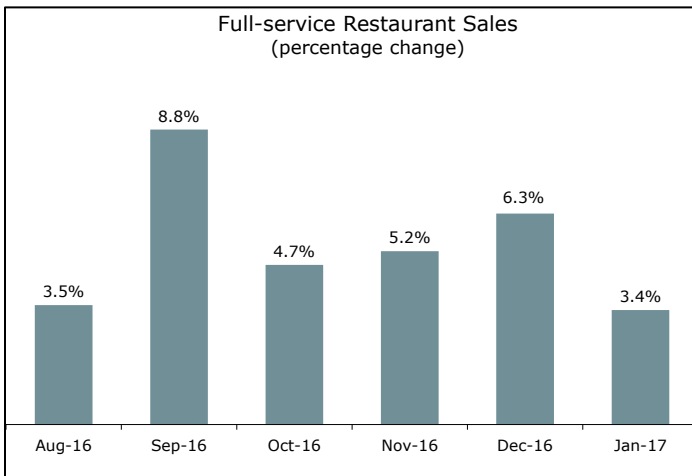
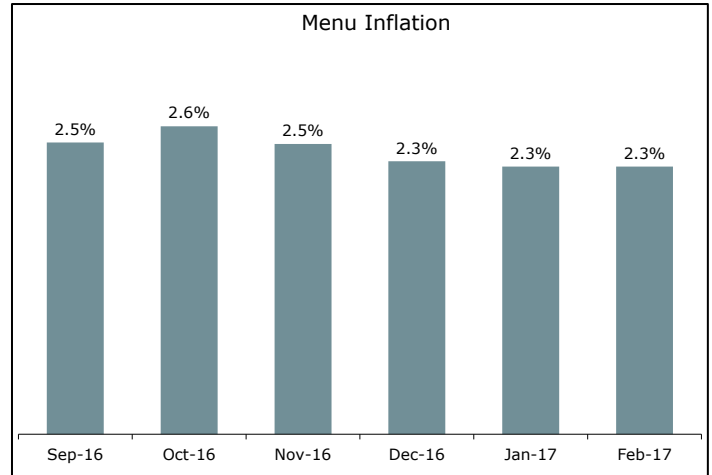
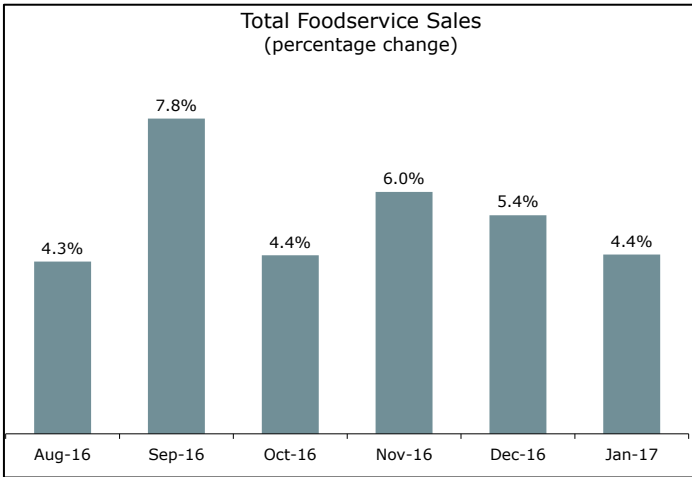
Greater spending at quick-service restaurants and drinking places lifted total foodservice sales in **Manitoba** by 4.4%. Full-service restaurant sales moderated in January (-3.0%) following a solid increase in January 2016 (+7.0%).

Parts of **Saskatchewan's foodservice industry** continue to struggle from the recession. While sales at quick-service restaurants jumped by 11.8% in January, spending fell at full-service restaurants, caterers and drinking places.

Foodservice sales in **Alberta** rose by just 1.2% due to the economic downturn. Although sales at quick-service restaurants increased by 3.9%, spending fell at full-service restaurants and drinking places.

British Columbia led the country with an 8.0% increase in sales. Due to solid economic growth and rising employment, quick-service restaurants and drinking places posted double-digit gains. Spending at full-service restaurants increased by 5.1%, following strong sales throughout 2016.

Commercial Foodservice Trends - Canada



Note: All growth rates are year-over-year and based on preliminary data from Statistics Canada.

Highlights

Canada's economy continued to post strong gains, expanding by 0.6% in January. Economic activity has been on a roll since June 2016, following relatively stagnant growth over the previous year.

Improved economic activity propped up Canada's **consumer confidence index**, which is at its highest level since January 2010.

Stronger consumer confidence, healthy job creation and the wealth effect from rising housing prices boosted **retail sales** by a robust 2.2% in January over December.

Consumer prices for food at grocery stores fell 4.1% in February. This is due to lower prices for fresh vegetables, fresh fruits, beef and pork.

Although **net employment in Canada** rose by a modest 0.1% in March, employment increased by a solid 1.5% over March 2016.

The **unemployment rate** climbed to 6.7% in March as more people entered the workforce.

Net **employment in the United States** grew by 98,000 jobs in March. This reduced the unemployment rate to 4.5%, which is the lowest level since May 2007.

On a month-over-month basis, Canada's **real GDP** expanded by 0.6% in January. This marks the third consecutive monthly increase in economic activity. The manufacturing sector was the main driver of economic growth with a 1.9% surge in output. Healthy gains were also reported in mining, oil and gas extraction (+1.9%), wholesale trade (+2.4%), and retail trade (+1.5%).

Consumer confidence continued to improve, increasing by 1.1 points in March to 111.7 (2014 = 100). Since March 2016, the consumer confidence index has jumped by nearly 20 points. This is because Canadians are feeling better about economic conditions and job growth in recent months.

On a month-over-month basis, **retail sales** jumped by 2.2%, more than offsetting a 0.5% decline in December. Nearly every subsector posted gains in January, with the strongest growth in health and personal care stores (+6.0%), motor vehicle and parts dealers (+3.8%), and electronics and appliance stores (+3.7%).

Retail sales improved in all provinces, with the strongest gains in Prince Edward Island (+4.3%) and Saskatchewan (+3.7%).

E-commerce sales at retail stores soared by 17.2% in January compared to January 2016.

On a year-over-year basis, Canada's **inflation rate** was 2.0% in February compared to 2.1% in January. Gasoline prices jumped 23.1% in February 2017 versus February 2016.

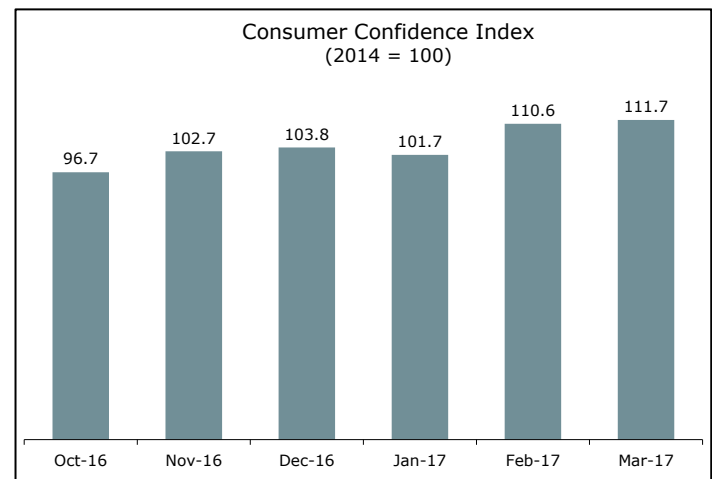
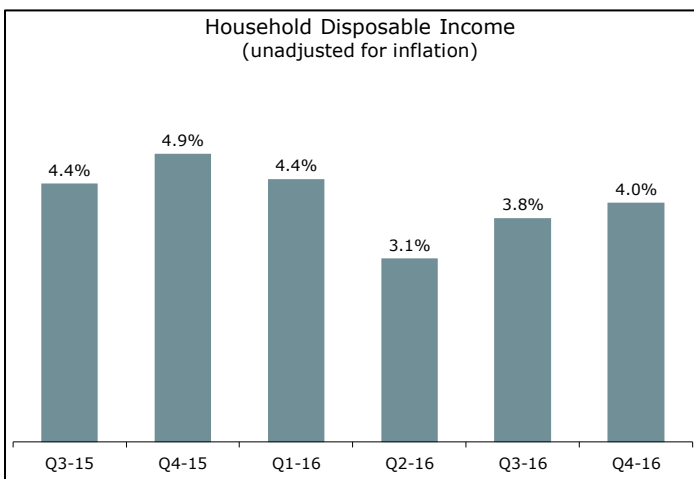
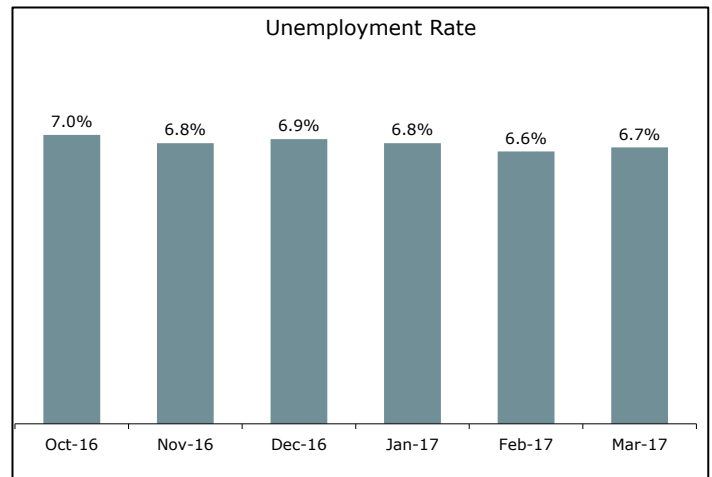
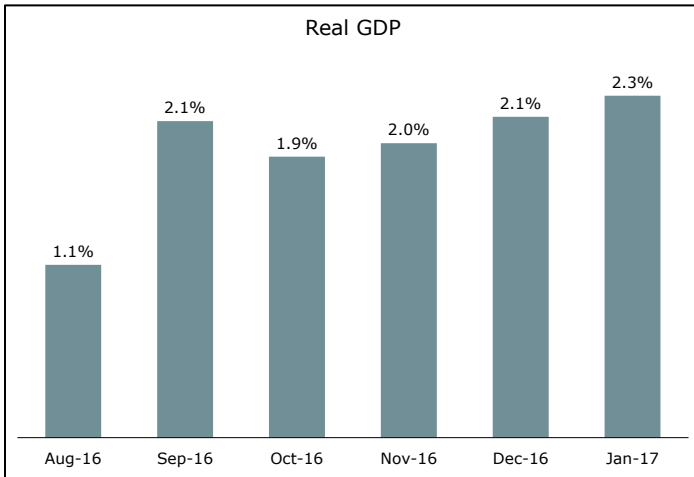
On a year-over-year basis, consumer prices for **food at grocery stores** fell by 4.1% in February. Consumers paid less for fresh vegetables (-14.0%), fresh fruit (-13.3%), beef (4.2%) and pork (-3.5%).

Net employment rose by 19,000 jobs in March, up 0.1% over February. Full-time employment jumped by 18,400 jobs, while part-time employment rose by 1,000 jobs.

More people entering the workforce raised the **unemployment rate** by a tenth of a percentage point to 6.7%.

Net employment growth in the **United States** slowed to 98,000 jobs in March, following nine months of solid gains. Nevertheless, the increase in employment lowered the unemployment rate by 0.2 percentage points to 4.5%.

Economic Indicators - Canada



Source: Statistics Canada and Conference Board of Canada

Note: GDP and Personal Disposable Income are year-over-year changes. Consumer confidence and the unemployment rate are actual values.

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	January	\$4,958.9	4.4%	4.4%	6.3%	5.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$2,156.7	3.4%	3.4%	5.7%	4.5%
Quick-service Restaurants	January	\$2,228.8	6.6%	6.6%	7.6%	6.7%
Social & Contract Caterers	January	\$397.9	0.9%	0.9%	2.8%	4.6%
Drinking Places	January	\$175.5	-1.3%	-1.3%	5.3%	-2.1%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$63.2	0.2%	0.2%	3.2%	3.4%
Prince Edward Island	January	\$14.6	-3.4%	-3.4%	1.8%	7.8%
Nova Scotia	January	\$114.6	2.6%	2.6%	5.1%	5.5%
New Brunswick	January	\$86.4	3.9%	3.9%	6.7%	6.9%
Quebec	January	\$906.0	5.0%	5.0%	7.8%	3.3%
Ontario	January	\$1,957.0	4.4%	4.4%	6.6%	7.0%
Manitoba	January	\$152.6	4.4%	4.4%	7.0%	6.1%
Saskatchewan	January	\$144.6	2.9%	2.9%	2.6%	3.0%
Alberta	January	\$689.0	1.2%	1.2%	0.6%	1.7%
British Columbia	January	\$817.6	8.0%	8.0%	10.0%	6.8%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	January	\$3,436.6	2.1%	2.1%	3.6%	2.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$1,477.2	0.9%	0.9%	2.9%	1.7%
Quick-service Restaurants	January	\$1,588.6	4.7%	4.7%	5.2%	3.8%
Social & Contract Caterers	January	\$275.7	-1.4%	-1.4%	0.2%	1.8%
Drinking Places	January	\$121.6	-3.6%	-3.6%	2.7%	-4.7%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$40.6	-4.5%	-4.5%	-0.1%	0.4%
Prince Edward Island	January	\$10.3	-5.5%	-5.5%	-0.7%	4.0%
Nova Scotia	January	\$75.0	-0.1%	-0.1%	2.1%	1.4%
New Brunswick	January	\$58.4	0.2%	0.2%	3.6%	4.3%
Quebec	January	\$613.4	2.7%	2.7%	5.7%	0.5%
Ontario	January	\$1,381.1	2.5%	2.5%	3.8%	4.2%
Manitoba	January	\$101.7	2.8%	2.8%	4.3%	2.7%
Saskatchewan	January	\$98.1	0.6%	0.6%	0.9%	0.5%
Alberta	January	\$468.7	-1.7%	-1.7%	-2.6%	-1.6%
British Columbia	January	\$593.8	5.2%	5.2%	7.2%	4.5%

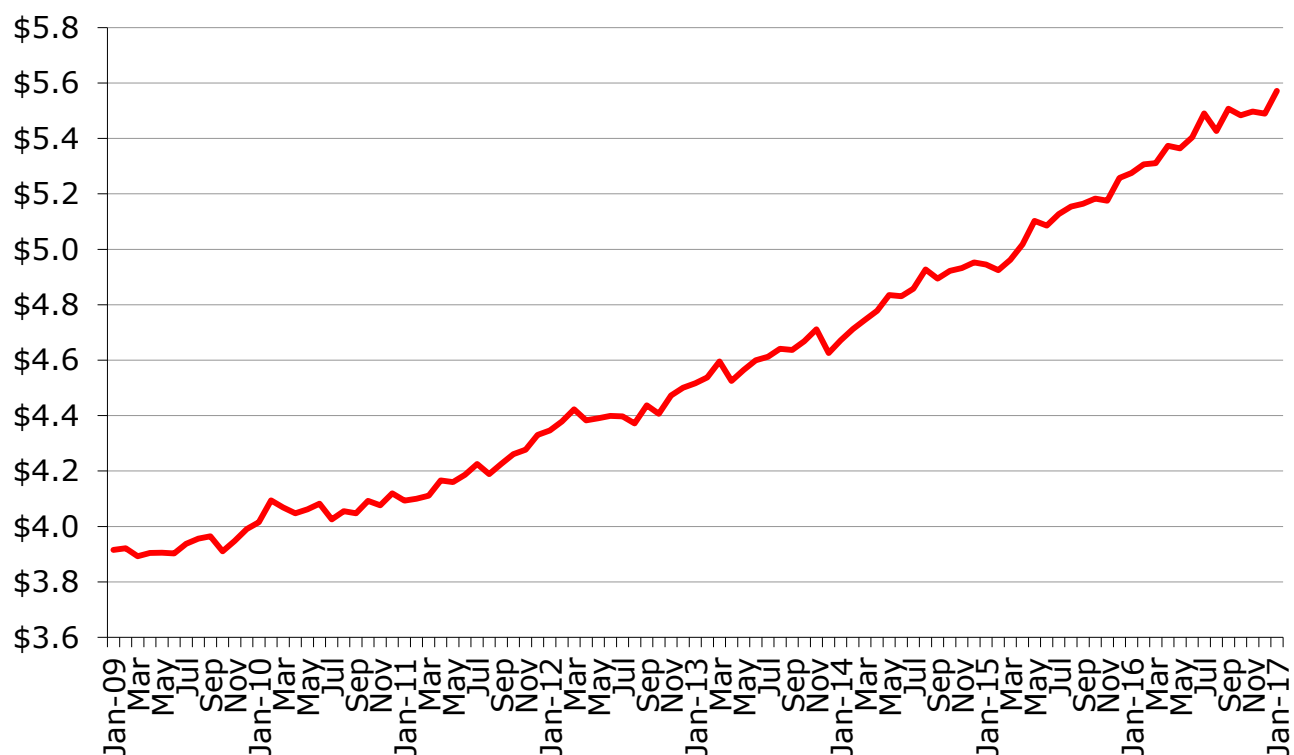
Source: Statistics Canada

SEASONALLY ADJUSTED FOODSERVICE SALES

	Period	Amount	Month-over-month change			
			January	December	November	October
NOMINAL GROWTH						
Sales (in \$millions)						
Total	January	\$5,571.5	1.5%	-0.1%	0.2%	-0.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	January	\$2,401.4	0.2%	1.1%	-0.3%	-0.8%
Quick-service Restaurants	January	\$2,516.8	2.9%	-1.1%	0.9%	0.4%
Social & Contract Caterers	January	\$448.9	0.1%	0.2%	0.4%	-4.6%
Drinking Places	January	\$204.3	3.6%	-4.0%	-1.9%	2.8%
Sales by Province (in \$millions)						
Newfoundland and Labrador	January	\$73.9	2.6%	-0.8%	-0.9%	-0.3%
Prince Edward Island	January	\$19.1	3.5%	-4.5%	-0.4%	-0.3%
Nova Scotia	January	\$131.3	3.4%	-2.2%	-1.2%	-1.1%
New Brunswick	January	\$99.4	2.3%	-0.1%	-0.6%	2.1%
Quebec	January	\$1,046.7	1.4%	0.9%	0.2%	0.4%
Ontario	January	\$2,200.9	1.8%	-0.7%	0.1%	-0.1%
Manitoba	January	\$167.5	2.4%	-2.6%	0.6%	-0.9%
Saskatchewan	January	\$159.4	0.8%	-0.2%	2.1%	-1.2%
Alberta	January	\$752.4	0.1%	0.2%	1.0%	-0.3%
British Columbia	January	\$905.2	1.6%	0.6%	0.1%	-2.3%

Source: Statistics Canada

Seasonally Adjusted Commercial Foodservice Sales (in billions)



MENU INFLATION (2002=100)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
By Sector						
Menu Inflation – Total	January	144.3	2.3%	2.3%	2.6%	2.8%
Menu Inflation – Full Service	January	146.0	2.5%	2.5%	2.7%	2.8%
Menu Inflation – Quick Service	January	140.3	1.9%	1.9%	2.3%	2.8%
Menu Inflation – Cafeterias	January	144.4	2.3%	2.3%	2.6%	2.8%
By Province						
Newfoundland	January	155.8	4.9%	4.9%	3.3%	3.0%
Prince Edward Island	January	141.3	2.2%	2.2%	2.6%	3.4%
Nova Scotia	January	152.7	2.7%	2.7%	3.0%	4.1%
New Brunswick	January	148.0	3.7%	3.7%	3.0%	2.5%
Quebec	January	147.7	2.2%	2.2%	2.0%	2.8%
Ontario	January	141.7	1.9%	1.9%	2.7%	2.6%
Manitoba	January	150.0	1.6%	1.6%	2.6%	3.3%
Saskatchewan	January	147.5	2.3%	2.3%	1.7%	2.5%
Alberta	January	147.0	2.9%	2.9%	3.3%	3.3%
British Columbia	January	137.7	2.6%	2.6%	2.6%	2.3%

THE ECONOMY (seasonally adjusted)

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2016 over 2015(%)	2015 over 2014(%)
General Indicators						
Real GDP (2002 \$billion)	January	\$1,709.7	2.3%	2.3%	1.3%	0.9%
Consumer Price Index (2002=100)	January	129.5	2.1%	2.1%	1.4%	1.1%
Number of Employed ('000's)	January	18,273.3	1.5%	1.5%	0.7%	0.9%
Unemployment Rate ¹	January	6.8%	7.2%	6.8%	7.0%	6.9%
Prime Rate ¹	January	2.70%	2.70%	2.70%	2.70%	2.78%
Consumer Confidence (2014=100)	January	101.7	27.0%	27.0%	-1.2%	-1.8%
Disposable Income (\$billion)	Q4'16	\$1,190.7	4.0%	3.8%	3.8%	4.4%
Other (in \$ millions)						
Supermarkets and Grocery Stores	January	\$6,746.0	-4.6%	-4.6%	1.0%	1.7%
Commercial Foodservice Employment²						
Number of Employed ('000's)	January	1,060.5	3.0%	3.0%	3.2%	3.1%
Average Weekly Hours	January	20.9	-3.2%	-3.2%	-1.8%	-0.7%
Average Weekly Wage	January	\$333.49	-3.6%	-3.6%	-0.6%	1.7%

Source: Statistics Canada

¹ Refers to actual values

² Unadjusted for seasonal variation

Commercial Foodservice Sales Trends

year-over-year nominal change

	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Year-to-date
Canada	6.5%	10.0%	6.3%	9.1%	3.1%	6.5%	6.8%	4.3%	7.8%	4.4%	6.0%	5.4%	4.4%	4.4%
Full-service restaurants	5.7%	7.7%	3.9%	8.7%	1.4%	5.4%	7.5%	3.5%	8.8%	4.7%	5.2%	6.3%	3.4%	3.4%
Quick-service restaurants	8.3%	14.0%	9.4%	10.1%	5.3%	7.5%	5.4%	6.1%	7.7%	5.6%	8.1%	5.8%	6.6%	6.6%
Caterers	2.5%	4.3%	1.4%	4.2%	2.3%	6.9%	12.9%	-0.9%	4.2%	-2.9%	-0.5%	0.8%	0.9%	0.9%
Drinking Places	4.1%	5.6%	8.4%	11.1%	-0.4%	6.9%	4.6%	1.8%	8.0%	5.6%	6.6%	2.1%	-1.3%	-1.3%
Newfoundland and Labrador	3.4%	8.0%	6.4%	3.4%	-0.3%	6.8%	6.0%	5.0%	3.8%	0.7%	-2.2%	-1.0%	0.2%	0.2%
Full-service restaurants	1.6%	11.6%	9.5%	3.3%	-0.4%	12.1%	13.9%	9.8%	8.0%	-0.5%	-6.7%	-4.5%	-2.3%	-2.3%
Quick-service restaurants	4.1%	9.5%	6.0%	4.5%	3.4%	7.3%	4.6%	4.4%	5.4%	4.0%	3.6%	-0.4%	0.0%	0.0%
Caterers	6.8%	1.7%	5.7%	3.1%	-8.2%	-3.8%	-4.2%	-0.4%	-7.1%	-8.3%	n.a.	n.a.	6.8%	6.8%
Drinking Places	-4.2%	1.0%	-2.1%	-5.2%	-6.7%	5.4%	3.3%	-0.7%	5.8%	8.7%	n.a.	n.a.	-8.0%	-8.0%
Prince Edward Island	7.2%	13.2%	5.3%	-0.9%	-1.8%	2.6%	6.9%	-0.9%	2.1%	-2.1%	1.1%	-7.2%	-3.4%	-3.4%
Full-service restaurants	7.8%	10.5%	1.0%	-8.4%	-5.5%	4.7%	14.4%	1.3%	3.3%	-5.2%	2.3%	-15.3%	-15.6%	-15.6%
Quick-service restaurants	7.5%	15.8%	8.1%	4.3%	0.8%	2.3%	2.1%	-2.4%	2.8%	0.5%	2.0%	-1.2%	2.7%	2.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	9.3%	11.3%	6.0%	5.8%	1.3%	6.1%	3.6%	7.7%	6.3%	3.0%	3.3%	0.0%	2.6%	2.6%
Full-service restaurants	13.9%	7.9%	-1.3%	-0.6%	-0.7%	6.7%	10.7%	15.6%	10.5%	1.7%	1.0%	-0.8%	4.0%	4.0%
Quick-service restaurants	9.7%	16.4%	13.7%	12.7%	3.1%	5.4%	-0.8%	1.6%	3.6%	4.2%	5.9%	1.0%	2.1%	2.1%
Caterers	-0.9%	2.0%	-1.8%	-5.3%	-0.5%	3.4%	-4.5%	5.5%	-1.3%	0.2%	0.2%	-3.6%	0.3%	0.3%
Drinking Places	-9.0%	6.7%	4.8%	7.3%	1.6%	11.9%	0.6%	2.6%	13.9%	8.5%	0.1%	1.9%	1.1%	1.1%
New Brunswick	10.3%	14.3%	8.7%	9.4%	8.1%	7.4%	5.8%	5.0%	3.1%	3.5%	4.5%	3.6%	3.9%	3.9%
Full-service restaurants	9.5%	27.8%	14.6%	16.0%	20.2%	17.0%	16.2%	10.5%	4.8%	7.1%	11.4%	13.9%	12.4%	12.4%
Quick-service restaurants	10.6%	9.2%	6.3%	6.0%	2.9%	2.5%	1.2%	1.2%	1.8%	1.2%	0.6%	-2.6%	0.5%	0.5%
Caterers	18.5%	9.4%	11.7%	13.1%	10.0%	7.2%	-3.0%	31.1%	8.2%	8.7%	8.3%	17.9%	-6.8%	-6.8%
Drinking Places	1.4%	-1.9%	-2.7%	5.7%	-6.6%	8.4%	-1.4%	-2.8%	2.8%	4.0%	5.0%	-1.3%	4.7%	4.7%

	2016 Jan	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Year-to-date
Quebec	9.7%	13.2%	11.6%	12.2%	2.1%	5.7%	7.0%	4.3%	8.3%	6.1%	8.5%	8.4%	5.0%	5.0%
Full-service restaurants	5.7%	10.1%	9.6%	11.9%	-1.4%	2.9%	6.1%	2.8%	8.2%	6.9%	8.6%	9.9%	5.7%	5.7%
Quick-service restaurants	15.2%	18.4%	14.8%	13.6%	5.8%	8.7%	5.5%	4.9%	7.6%	6.0%	9.5%	8.6%	5.6%	5.6%
Caterers	4.0%	5.8%	4.4%	0.3%	4.1%	2.7%	21.7%	12.8%	7.4%	0.4%	1.5%	2.8%	7.2%	7.2%
Drinking Places	16.1%	17.1%	17.3%	21.3%	6.3%	15.0%	12.6%	4.1%	14.8%	7.4%	10.6%	1.1%	-8.4%	-8.4%
Ontario	7.4%	11.8%	6.2%	10.3%	3.2%	8.0%	8.2%	3.7%	8.0%	4.4%	5.5%	4.4%	4.4%	4.4%
Full-service restaurants	8.0%	12.0%	5.3%	11.9%	1.6%	7.8%	8.6%	4.2%	9.5%	7.0%	6.0%	7.1%	4.2%	4.2%
Quick-service restaurants	8.0%	13.2%	8.3%	9.6%	5.1%	8.1%	6.1%	5.5%	7.1%	4.6%	5.9%	2.8%	6.3%	6.3%
Caterers	2.4%	4.4%	-2.1%	4.0%	1.7%	10.0%	20.7%	-7.3%	8.1%	-4.7%	2.3%	1.8%	-2.7%	-2.7%
Drinking Places	1.7%	11.4%	13.0%	23.0%	-2.7%	-2.8%	-1.7%	-0.9%	-1.4%	-0.8%	2.6%	-2.0%	-2.3%	-2.3%
Manitoba	8.4%	10.3%	8.2%	9.8%	3.4%	7.1%	6.4%	5.3%	10.1%	5.9%	7.1%	3.1%	4.4%	4.4%
Full-service restaurants	7.0%	0.2%	-1.1%	3.9%	-4.9%	2.1%	1.0%	-4.1%	2.8%	-4.2%	-4.6%	-10.9%	-3.0%	-3.0%
Quick-service restaurants	8.1%	19.4%	15.8%	14.2%	9.0%	11.7%	10.7%	14.1%	12.2%	10.7%	14.8%	13.2%	11.8%	11.8%
Caterers	18.9%	18.8%	14.0%	14.1%	15.9%	4.0%	9.0%	3.1%	32.3%	27.1%	25.1%	26.0%	2.1%	2.1%
Drinking Places	-2.4%	-3.6%	1.4%	13.5%	0.1%	19.9%	8.4%	12.4%	7.1%	-5.2%	3.3%	-1.4%	8.8%	8.8%
Saskatchewan	2.9%	6.8%	3.1%	5.8%	-1.0%	2.5%	-2.0%	0.8%	4.7%	0.6%	4.8%	3.8%	2.9%	2.9%
Full-service restaurants	1.3%	-3.0%	-5.8%	1.6%	-6.5%	-7.2%	-12.2%	-8.6%	-4.6%	-10.0%	-7.0%	-7.0%	-4.2%	-4.2%
Quick-service restaurants	6.2%	20.2%	13.7%	11.9%	7.4%	12.6%	9.1%	11.6%	14.3%	11.0%	18.0%	15.6%	11.8%	11.8%
Caterers	-4.8%	1.5%	2.8%	3.1%	-4.6%	8.7%	-1.5%	0.9%	2.4%	3.8%	-1.3%	-4.4%	-4.4%	-4.4%
Drinking Places	-1.2%	-6.0%	-6.0%	-4.5%	-17.6%	-5.6%	-10.7%	-10.7%	4.3%	-2.0%	3.0%	9.8%	-3.2%	-3.2%
Alberta	-1.9%	2.5%	-1.5%	1.7%	0.4%	-0.3%	-1.3%	0.5%	1.5%	0.1%	2.4%	3.0%	1.2%	1.2%
Full-service restaurants	-3.5%	-3.6%	-7.5%	-2.2%	-2.3%	-4.9%	-4.3%	-4.8%	0.1%	-1.9%	0.7%	2.0%	-1.1%	-1.1%
Quick-service restaurants	1.0%	12.3%	5.3%	7.1%	3.3%	3.1%	1.0%	4.9%	5.2%	4.4%	8.2%	6.4%	3.9%	3.9%
Caterers	-8.4%	-6.7%	-5.9%	-3.2%	0.0%	3.9%	-1.4%	-0.9%	-13.5%	-13.2%	-16.7%	-5.9%	1.5%	1.5%
Drinking Places	0.0%	-5.9%	0.1%	-2.3%	-1.1%	5.7%	9.3%	15.9%	10.2%	2.4%	0.2%	-3.6%	-4.5%	-4.5%
British Columbia	8.6%	9.4%	8.3%	11.2%	7.7%	10.8%	13.0%	9.1%	14.2%	8.0%	9.3%	9.4%	8.0%	8.0%
Full-service restaurants	8.7%	8.1%	7.2%	11.3%	9.5%	13.7%	19.7%	10.7%	19.0%	8.1%	7.8%	10.5%	5.1%	5.1%
Quick-service restaurants	9.6%	11.9%	9.2%	10.7%	7.2%	8.1%	7.6%	9.8%	11.8%	8.4%	12.4%	10.7%	11.9%	11.9%
Caterers	9.3%	11.8%	12.4%	17.6%	5.7%	8.8%	7.4%	4.0%	3.1%	1.3%	0.1%	-4.0%	3.8%	3.8%
Drinking Places	0.7%	0.9%	6.6%	4.6%	0.2%	9.5%	3.2%	-2.7%	9.4%	15.0%	13.8%	10.0%	10.0%	10.0%

Menu Inflation

	2016 Feb	2016 Mar	2016 Apr	2016 May	2016 Jun	2016 Jul	2016 Aug	2016 Sep	2016 Oct	2016 Nov	2016 Dec	2017 Jan	2017 Feb	2017 Year-to-date
Canada	2.7%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.5%	2.6%	2.5%	2.3%	2.3%	2.3%	2.3%
Full-service restaurants	2.9%	2.7%	2.8%	2.9%	2.9%	2.9%	2.7%	2.6%	2.7%	2.5%	2.5%	2.5%	2.5%	2.5%
Quick-service restaurants	2.2%	2.4%	2.4%	2.0%	2.0%	2.1%	2.2%	2.4%	2.6%	2.4%	2.2%	1.9%	1.9%	1.9%
Cafeteria	2.6%	2.6%	2.7%	2.6%	2.6%	2.7%	2.5%	2.6%	2.6%	2.5%	2.3%	2.3%	2.4%	2.4%
Newfoundland and Labrador	1.8%	2.1%	2.5%	1.8%	1.5%	4.1%	4.8%	5.0%	4.8%	4.5%	4.7%	4.9%	4.8%	4.9%
Prince Edward Island	2.6%	2.7%	3.9%	3.1%	3.2%	2.3%	2.0%	2.2%	2.8%	1.9%	1.9%	2.2%	2.3%	2.3%
Nova Scotia	3.5%	3.5%	3.3%	2.1%	2.4%	2.5%	2.9%	3.1%	2.9%	2.9%	3.0%	2.7%	2.7%	2.7%
New Brunswick	1.6%	1.9%	2.0%	2.3%	2.4%	4.2%	4.5%	4.1%	3.7%	3.9%	3.9%	3.7%	3.7%	3.7%
Quebec	1.8%	1.8%	2.2%	1.8%	2.1%	2.0%	1.9%	2.2%	2.4%	2.1%	2.2%	2.2%	2.8%	2.5%
Ontario	3.3%	3.1%	3.2%	3.0%	2.9%	2.6%	2.3%	2.3%	2.3%	2.2%	2.1%	1.9%	1.6%	1.7%
Manitoba	2.7%	2.6%	2.8%	2.7%	2.7%	3.2%	2.9%	2.5%	2.3%	1.6%	1.8%	1.6%	1.4%	1.5%
Saskatchewan	1.7%	1.9%	2.0%	1.7%	1.5%	1.7%	1.6%	1.4%	1.6%	2.0%	2.1%	2.3%	1.9%	2.1%
Alberta	3.3%	3.2%	3.2%	3.3%	3.3%	3.1%	3.2%	3.4%	3.5%	3.4%	3.0%	2.9%	2.9%	2.9%
British Columbia	2.3%	2.4%	2.3%	2.3%	2.5%	3.1%	2.9%	2.9%	2.9%	2.6%	2.5%	2.6%	2.7%	2.6%

Source: Statistics Canada